

Las Vegas

3.0%
12-Month
Job Growth

4.7%
Unemployment

Nevada

2.8%
12-Month
Job Growth

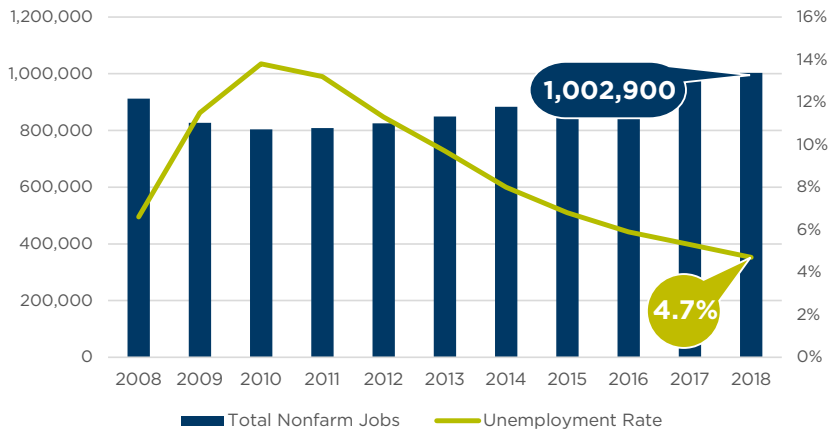
4.7%
Unemployment

U.S.

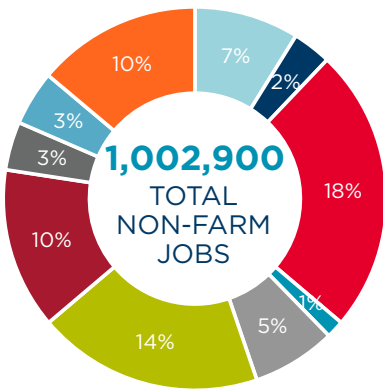
1.6%
12-Month
Job Growth

3.9%
Unemployment

Total Non-Farm Jobs vs. Unemployment Rate



Employment by Industry



- Construction
- Manufacturing
- Trade, Transportation, and Utilities
- Information
- Financial Activities
- Professional and Business Services
- Educational and Health Services
- Leisure and Hospitality
- Other Services
- Government

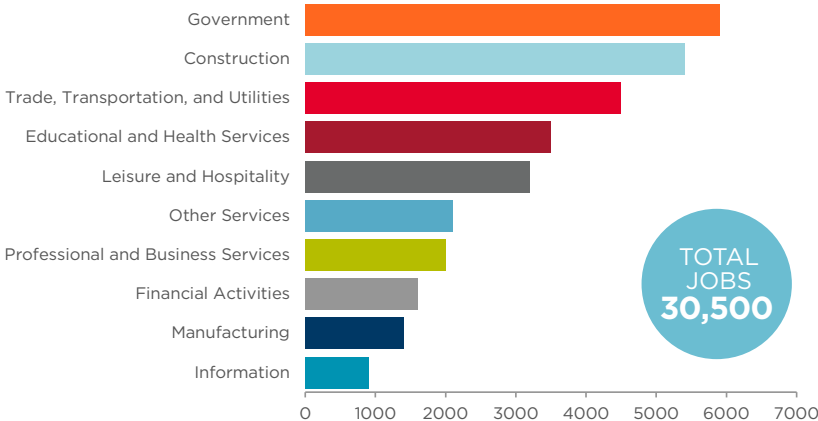


TOP EMPLOYERS

in the Las Vegas-Henderson-Paradise MSA

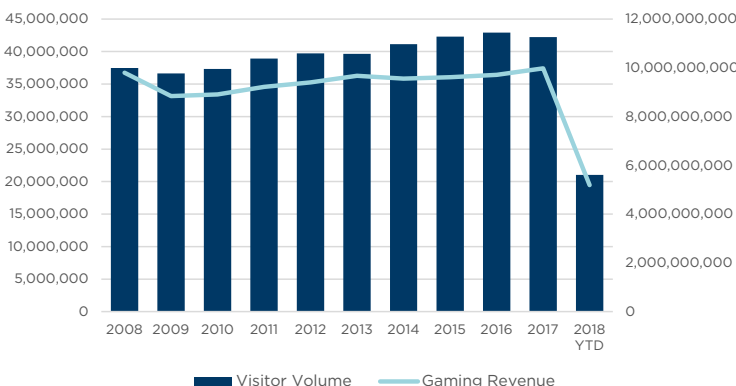
- 1. MGM RESORTS INTERNATIONAL**
53,157 EMPLOYEES
- 2. CAESARS ENTERTAINMENT**
30,000 EMPLOYEES
- 3. STATION CASINOS INC.**
14,000 EMPLOYEES
- 4. WYNN LAS VEGAS LLC**
12,000 EMPLOYEES
- 5. BOYD GAMING CORP.**
11,700 EMPLOYEES
- 6. LAS VEGAS SANDS CORP.**
8,600 EMPLOYEES
- 7. BELLAGIO LLC**
7,750 EMPLOYEES
- 8. THE VALLEY HEALTH SYSTEM**
7,463 EMPLOYEES

Trailing 12-Month Job Growth by Sector



TOTAL JOBS
30,500

Visitor Volume vs. Gaming Revenue



For more information, please contact:

Becca Gabriel
Nevada Research Analyst
+1 702 688 6881
rebecca.gabriel@cushwake.com

Jolanta Campion
Director of Research
San Diego & Nevada
jolanta.campion@cushwake.com

RENO EMPLOYMENT REPORT

NEVADA | JULY 2018

Reno
3.7%
 12-Month
 Job Growth

3.5%
 Unemployment

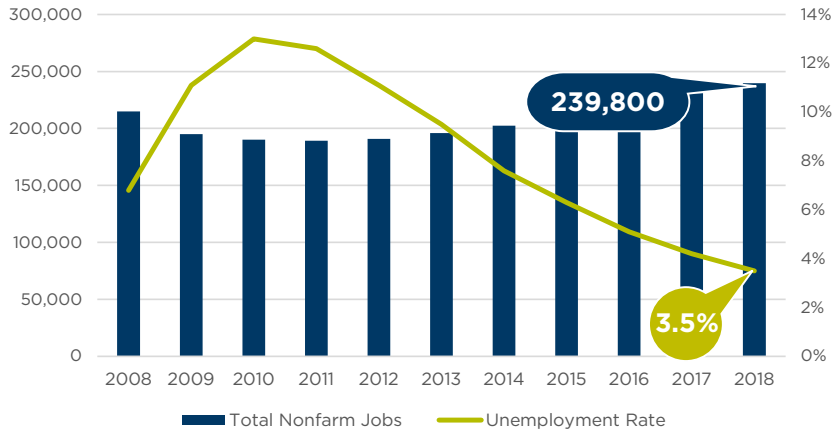
Nevada
2.8%
 12-Month
 Job Growth

4.7%
 Unemployment

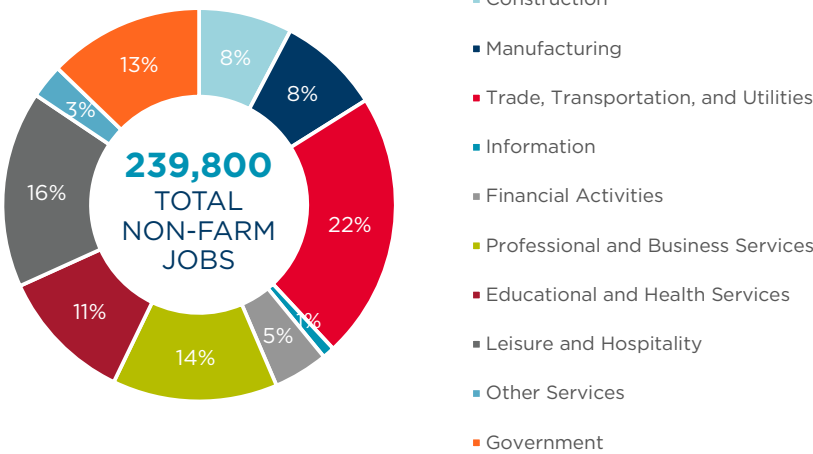
U.S.
1.6%
 12-Month
 Job Growth

3.9%
 Unemployment

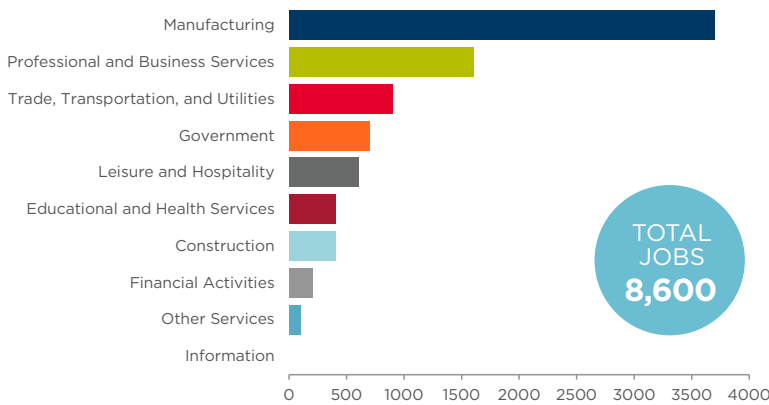
Total Non-Farm Jobs vs. Unemployment Rate



Employment by Industry



Trailing 12-Month Job Growth by Sector



Visitor Volume vs. Gaming Revenue



MOST JOB OPENINGS

By Employer in the Reno, NV Metropolitan Area

- ATLANTIS CASINO RESORT**
178 JOB OPENINGS
- TESLA MOTORS**
166 JOB OPENINGS
- GRAND SIERRA HOTEL CASINO**
161 JOB OPENINGS
- EL DORADO RESORTS, INC.**
149 JOB OPENINGS
- ST. MARY'S HEALTH NETWORK**
108 JOB OPENINGS
- WASHOE CTY SCHOOL DISTRICT**
103 JOB OPENINGS
- MCDONALD'S CORPORATION**
82 JOB OPENINGS
- INTERNATIONAL GAMING TECH.**
81 JOB OPENINGS

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LAS VEGAS POPULATION REPORT

NEVADA | ANNUAL REPORT 2018



2.1%
12-Month
Pop. Growth

2.2M
Total Population

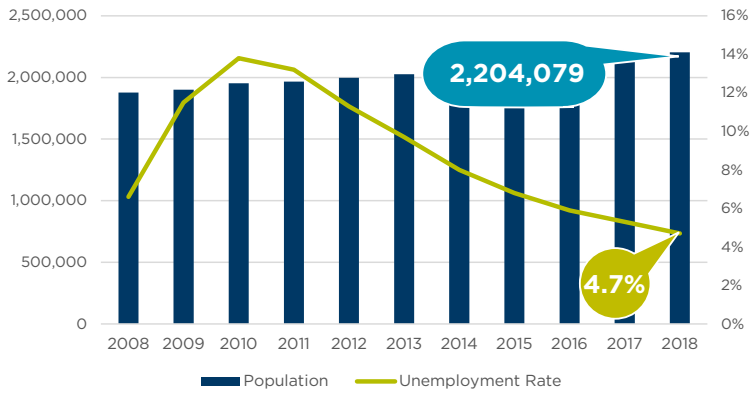
12.7%
12-Month
Home Price Growth

\$290K
Median Existing
Home Price

5.9%
12-Month
GDP Growth

\$111B
Las Vegas MSA GDP

Population Vs Unemployment Rate

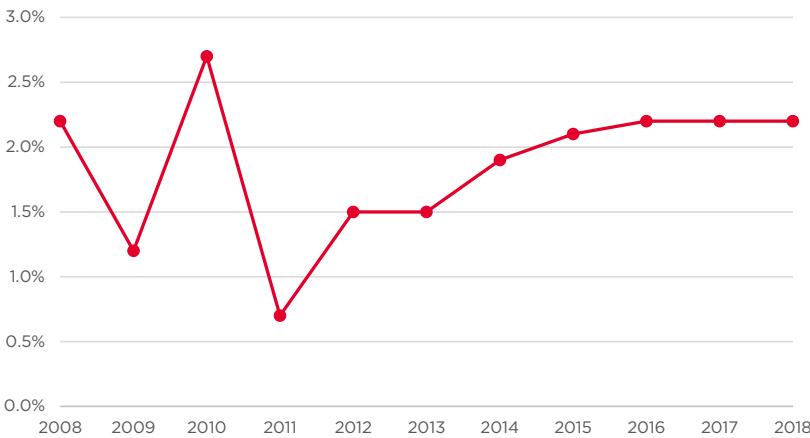


Population by Generation

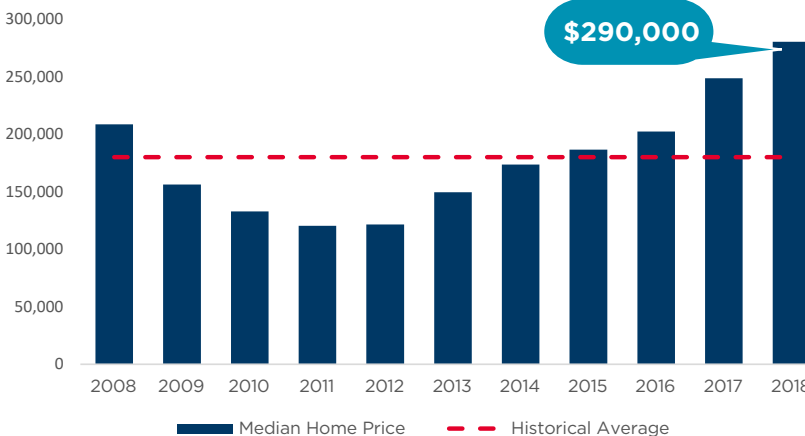


- Generation Z
- Millennial
- Generation X
- Baby Boomers
- Greatest Generation

Annual Percentage Population Growth



Home Values



TOP IN-MIGRATION CITIES

Ranking of annual contributors to migration

- LOS ANGELES, CA**
12.1% CONTRIBUTION | 10,943 MIGRANTS
- RIVERSIDE, CA**
5.7% CONTRIBUTION | 5,164 MIGRANTS
- SAN DIEGO, CA**
3.1% CONTRIBUTION | 2,806 MIGRANTS
- PHOENIX, AZ**
2.9% CONTRIBUTION | 2,625 MIGRANTS
- ANAHEIM, CA**
2.9% CONTRIBUTION | 2,575 MIGRANTS
- CHICAGO, IL**
2.2% CONTRIBUTION | 1,971 MIGRANTS
- HONOLULU, HI**
2.2% CONTRIBUTION | 1,953 MIGRANTS
- NEW YORK, NY**
1.7% CONTRIBUTION | 1,564 MIGRANTS

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Source: Cushman & Wakefield Research, U.S. Bureau of Labor Statistics, U.S. Census Bureau, Moody's Analytics, Greater Las Vegas Association of Realtors

RENO POPULATION REPORT

NEVADA | ANNUAL REPORT 2018



1.8%
12-Month
Pop. Growth

460,600
Total Population

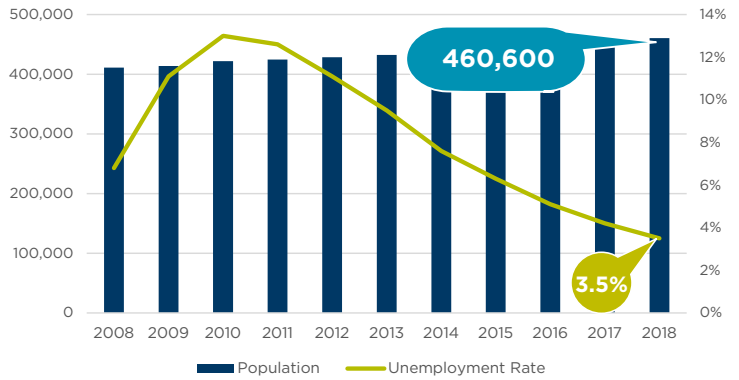
12.0%
12-Month
Home Price Growth

\$392K
Median Existing
Home Price

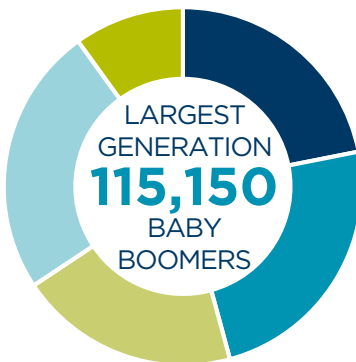
4.7%
12-Month
GDP Growth

\$25.8B
Reno-Sparks GDP

Population Vs Unemployment Rate

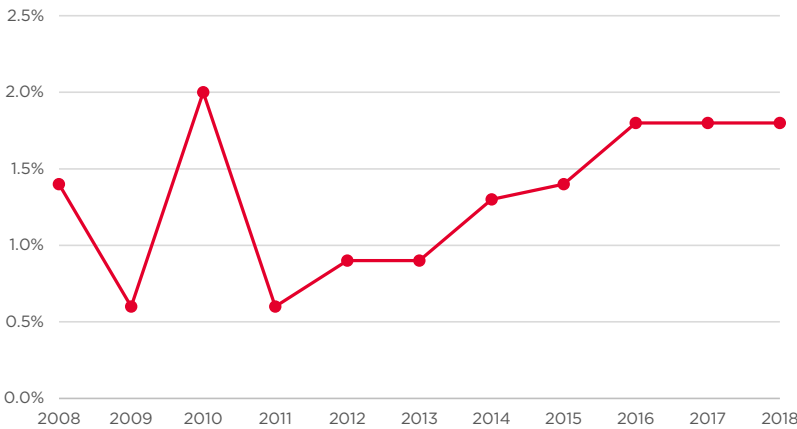


Population by Generation

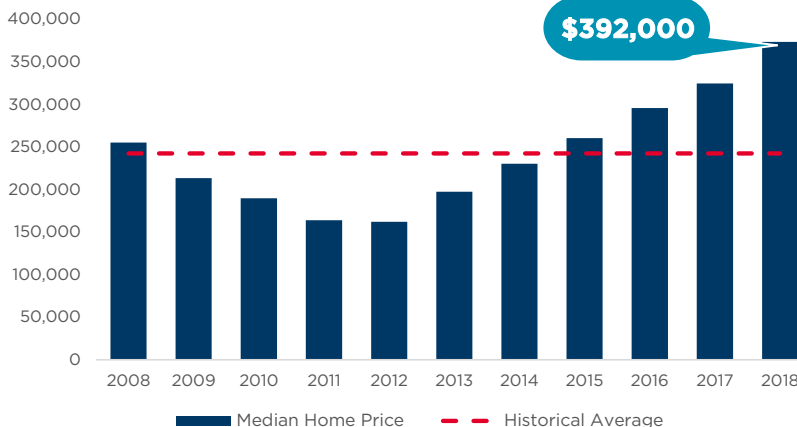


- Generation Z
- Millennial
- Generation X
- Baby Boomers
- Greatest Generation

Annual Percentage Population Growth



Home Values



TOP IN-MIGRATION CITIES

Ranking of annual contributors to migration

- 1. SACRAMENTO, CA**
7.2% CONTRIBUTION | 1,457 MIGRANTS
- 2. LAS VEGAS, NV**
6.4% CONTRIBUTION | 1,284 MIGRANTS
- 3. OAKLAND, CA**
4.3% CONTRIBUTION | 869 MIGRANTS
- 4. CARSON CITY, NV**
3.7% CONTRIBUTION | 756 MIGRANTS
- 5. LOS ANGELES, CA**
3.3% CONTRIBUTION | 665 MIGRANTS
- 6. SAN JOSE, CA**
2.6% CONTRIBUTION | 533 MIGRANTS
- 7. PHOENIX, AZ**
2.2% CONTRIBUTION | 449 MIGRANTS
- 8. RIVERSIDE, CA**
2.2% CONTRIBUTION | 446 MIGRANTS

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Source: Cushman & Wakefield Research, U.S. Bureau of Labor Statistics, U.S. Census Bureau, Moody's Analytics, Reno-Sparks Association of Realtors