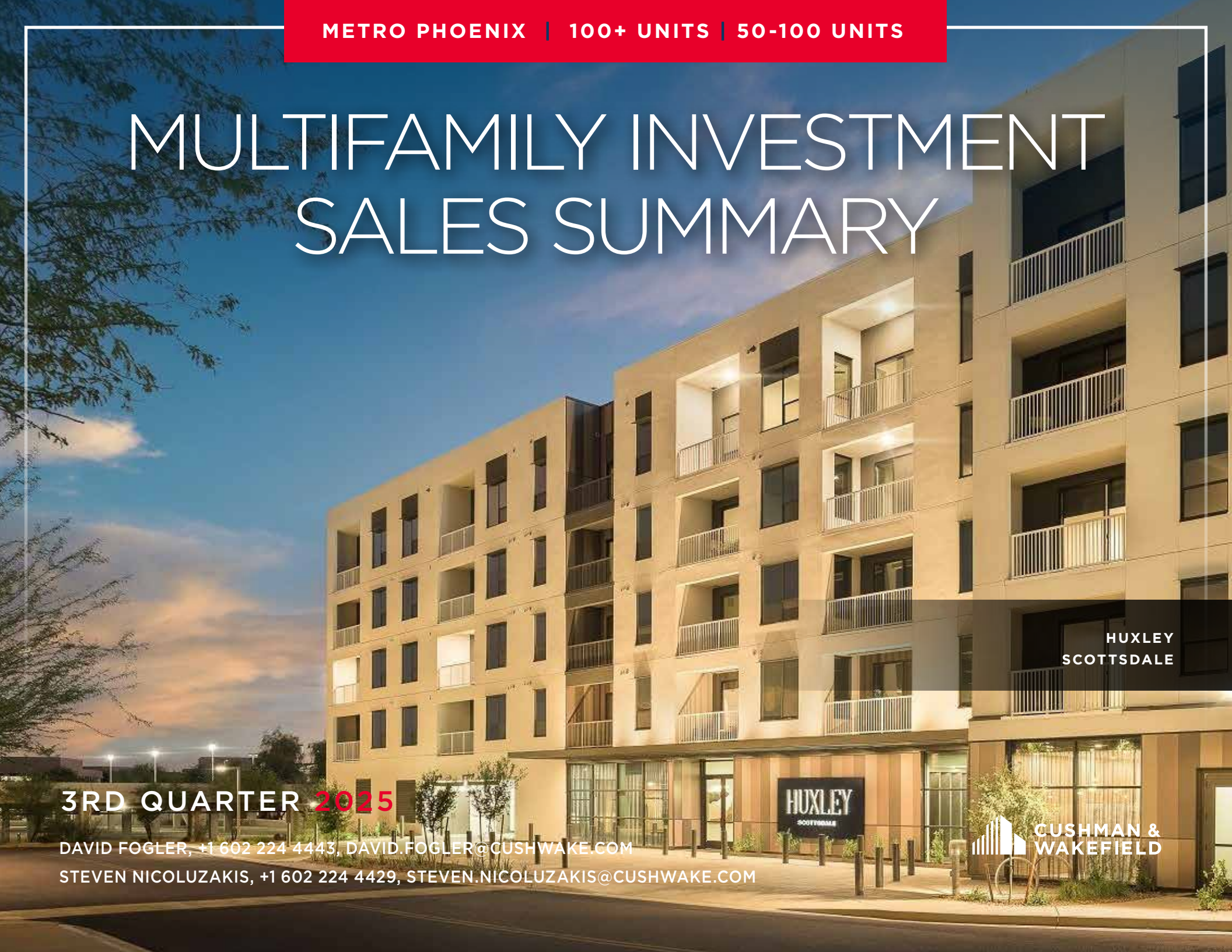
METRO PHOENIX | 100+ UNITS | 50-100 UNITS

MULTIFAMILY INVESTMENT SALES SUMMARY



HUXLEY
SCOTTSDALE

3RD QUARTER 2025

DAVID FOGLER, +1 602 224 4443, DAVID.FOGLER@CUSHWAKE.COM
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CUSHMAN & WAKEFIELD

DAVID FOGLER • STEVEN NICOLUZAKIS
60+ YEARS COMBINED MULTI-HOUSING EXPERIENCE

- Total sales of over 75,000 units with a value in excess of $10 billion.
- Experience representing all types of seller/buyers ranging from institutions to private investors.
- Exceptional marketing strategies - custom tailored to each property and designed to achieve the highest selling prices in the shortest time frame.
- Unique buyer database designed to target highest paying buyers and most active buyers nationwide and internationally.
- We combine strong local coverage and market knowledge with an excellent national and international platform through the Cushman & Wakefield Multi-Housing Group.

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IF YOU ARE A BUYER...

We can provide you with complete information on all of our listings. We currently have one of the largest inventories of available properties in Arizona, with property types ranging from Class "A" to value added. In addition, we can provide you with information on all properties currently on the market as well as "off market" properties.

IF YOU ARE A SELLER...

We can provide you with a confidential opinion of value of your property to help you decide whether your best course of action is to hold, refinance or sell.

IF YOU ARE INTERESTED IN MARKET INFORMATION...

We maintain the most comprehensive market information database available. We are available to meet with you at your office or ours to provide you with a complete overview of what is happening in the Arizona Multifamily market. Our experience and market knowledge can be utilized to help you better understand the market in order to make informed decisions about your investments.



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NEW CONSTRUCTION PROPERTIES

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50-100 PROPERTIES



MASON OLIVER
PHOENIX



100+ UNITS PROPERTIES

2ND QUARTER 2025

MULTIFAMILY INVESTMENT SALES SUMMARY | 100+ UNITS

YEAR TO DATE	TOTAL TRANSACTION VOLUME			AVERAGE PRICE	
BY CLASS	DOLLAR AMOUNT	TOTAL SALES	PERCENTAGE	PER UNIT	PER SF
NEW CONSTRUCTION	$811,700,000	9	19%	$370,809	$354.70
CLASS A	$1,692,975,000	22	47%	$278,955	$293.55
CLASS B	$353,896,000	6	13%	$215,527	$251.71
CLASS C	$274,326,882	10	21%	$151,311	$226.05
	$3,132,897,882	**47**	**100%**		

BY QUARTER COMPARISON

	2025 3RD QTR			2025 2ND QTR			2025 1ST QTR			2024 4TH QTR		
BY CLASS	#	PER UNIT	PER SF	#	PER UNIT	PER SF	#	PER UNIT	PER SF	#	PER UNIT	PER SF
NEW CONSTR	2	$355,769	$407.29	6	$384,018	$361.37	1	$337,887	$337.21	5	$298,053	$322.63
CLASS A	10	$298,324	$284.82	10	$286,843	$302.20	2	$339,182	$354.64	-	-	-
CLASS B	2	$257,772	$274.75	2	$184,472	$238.09	2	$185,426	$226.18	4	$202,685	$184.53
CLASS C	5	$163,307	$238.38	3	$142,420	$213.40	2	$104,839	$260.79	1	$121,767	$150.52
	19			**21**			**7**			**10**		

MULTIFAMILY INVESTMENT SALES SUMMARY | 100+ UNITS

THIRD QUARTER COMPARISON

	2025 3RD QTR			2024 3RD QTR			2023 3RD QTR			2022 3RD QTR		
BY CLASS	#	PER UNIT	PER SF	#	PER UNIT	PER SF	#	PER UNIT	PER SF	#	PER UNIT	PER SF
NEW CONSTR	2	$355,769	$407.29	6	$273,437	$306.45	7	$302,690	$301.82	3	$367,503	$453.52
CLASS A	10	$298,324	$284.82	7	$329,244	$353.69	3	$370,273	$366.57	10	$385,334	$392.84
CLASS B	2	$257,772	$274.75	-	-	-	3	$209,821	$288.58	13	$286,708	$350.35
CLASS C	5	$163,307	$238.38	3	$110,624	$184.33	1	$185,000	$256.94	8	$252,935	$321.55
	19			16			14			34		

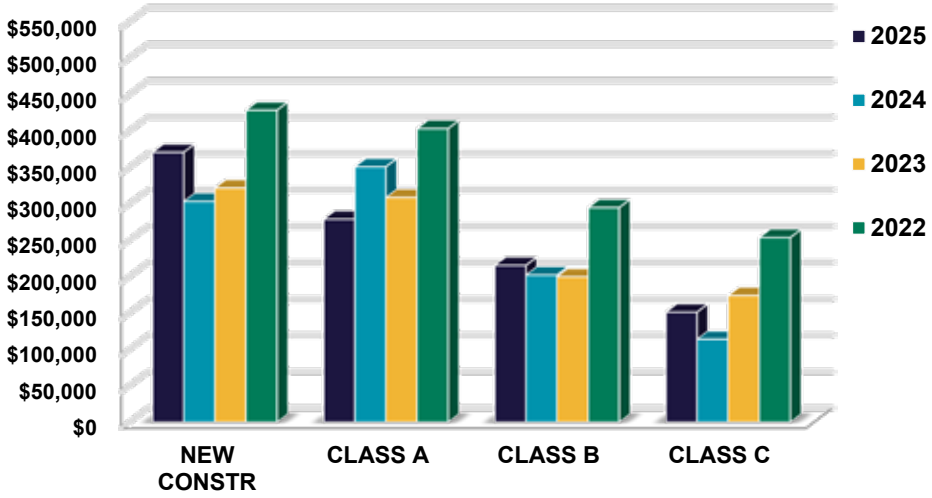
YEAR OVER YEAR COMPARISON - YEAR END

	2025 YTD			2024			2023			2022		
BY CLASS	#	PER UNIT	PER SF	#	PER UNIT	PER SF	#	PER UNIT	PER SF	#	PER UNIT	PER SF
NEW CONSTR	9	$370,809	$354.70	22	$303,425	$322.25	19	$321,833	$329.96	16	$428,633	$506.39
CLASS A	22	$278,955	$293.55	12	$350,966	$392.64	10	$308,838	$334.99	43	$403,341	$400.55
CLASS B	6	$215,527	$251.71	7	$202,320	$217.95	8	$199,734	$256.35	58	$294,871	$356.29
CLASS C	10	$151,311	$226.05	5	$114,086	$188.07	6	$174,139	$269.40	41	$253,719	$340.69
	47			46			43			158		

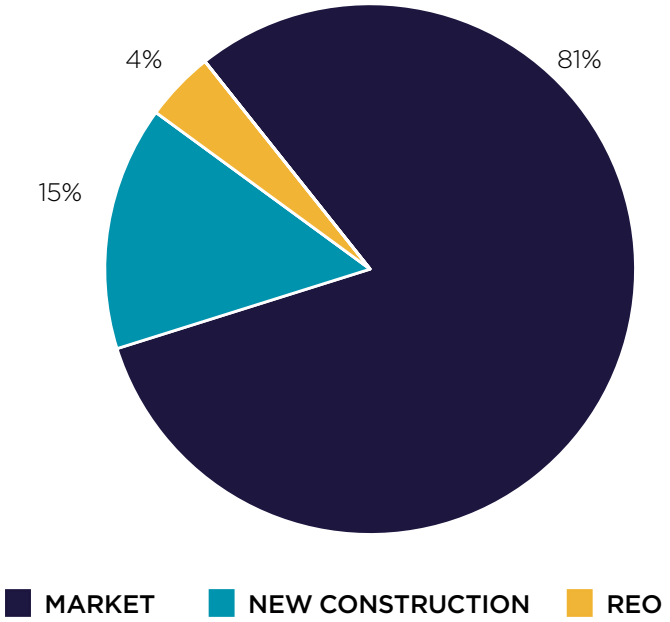
Source: CoStar and Cushman & Wakefield

MULTIFAMILY INVESTMENT SALES SUMMARY | 100+ UNITS

ANNUAL PRICE PER UNIT COMPARISON

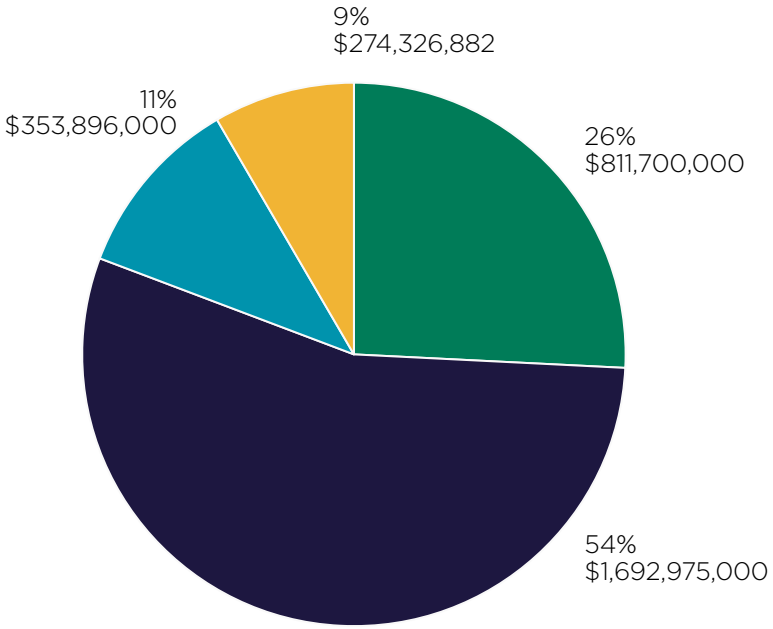


TRANSACTION BY SALE TYPE

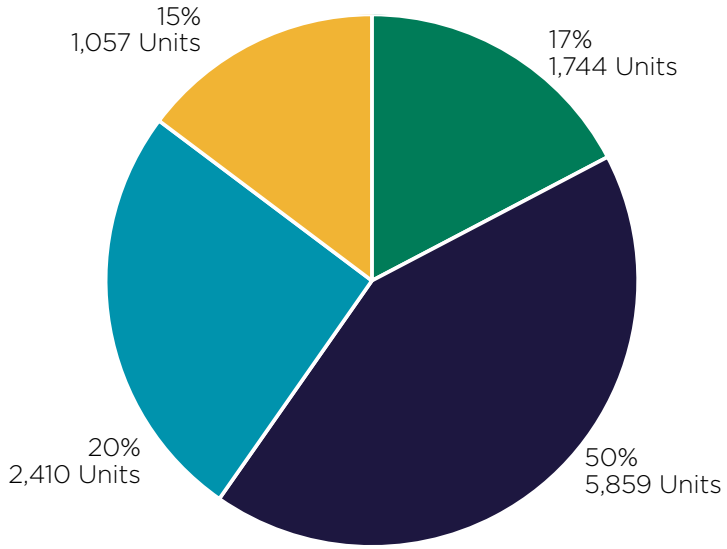


MULTIFAMILY INVESTMENT SALES SUMMARY | 100+ UNITS

TOTAL TRANSACTION VOLUME YTD (BY $)



TOTAL TRANSACTION VOLUME YTD (BY # OF UNITS)



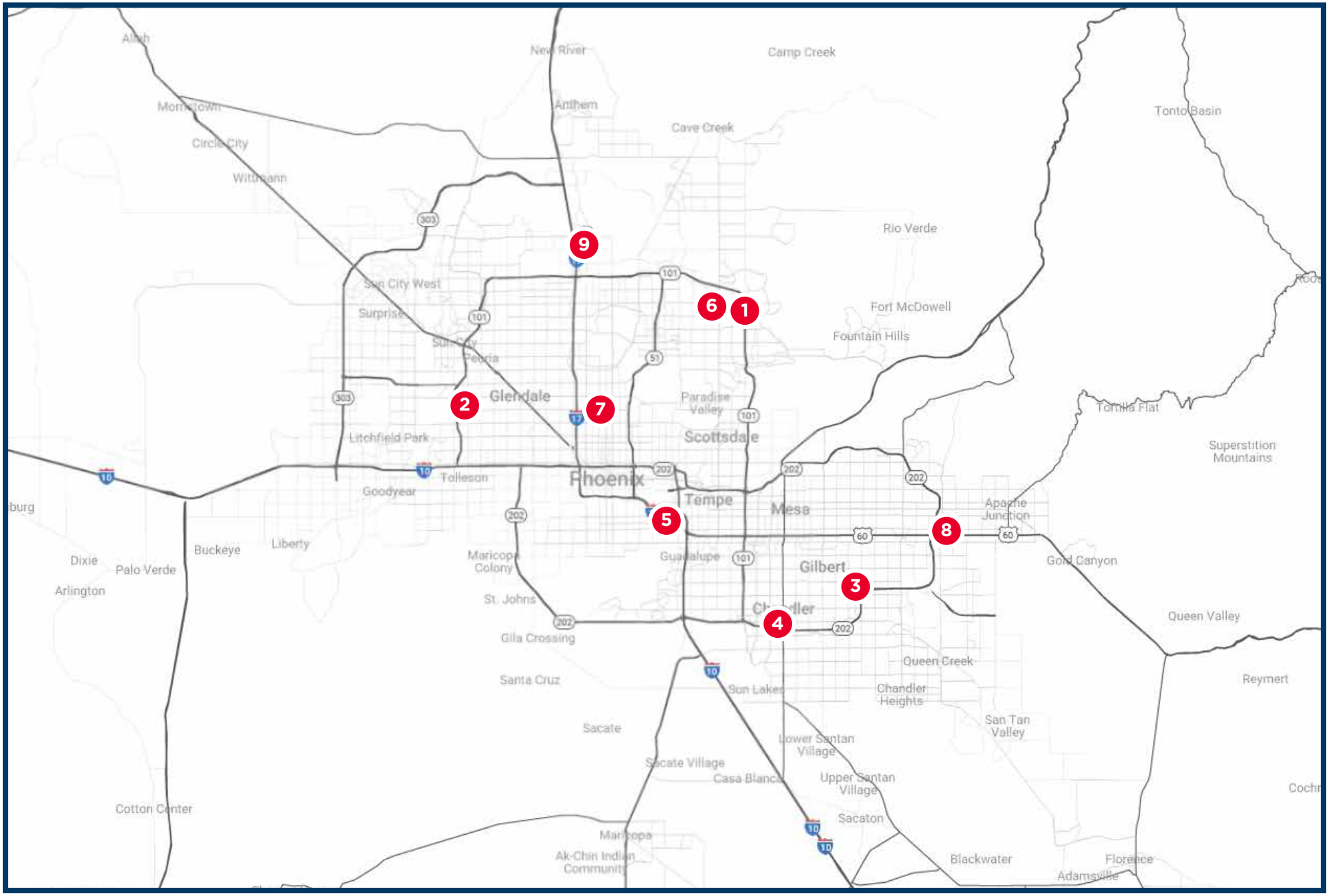
NEW CONSTR | CLASS A | CLASS B | CLASS C



CARDINAL 95
GLENDALE



6 NEW CONSTRUCTION PROPERTIES



Broken Condominium
Part of Portfolio

Source: Costar and Cushman & Wakefield

MULTIFAMILY INVESTMENT SALES SUMMARY | NEW CONSTRUCTION

	PROPERTY NAME	ADDRESS	CITY	SALE DATE	UNITS	YEAR BUILT	AVERAGE SF	PRICE	PRICE/ UNIT	PRICE/ SF	SALE TYPE	PROP TYPE	BUYER	SELLER
1	Huxley Scottsdale	8555 East Raintree Drive	Scottsdale	7/8/2025	192	2023	763	$76,000,000	$395,833	$518.79	DVLP	Mid-Rise/ Structured Parking	PrivatePortfolio Group, LLC	PGIM, Inc
2	Cardinal 95	9600 West Georgia Avenue	Glendale	7/3/2025	198	2024	987	$62,750,000	$316,919	$321.09	DVLP	Garden/ Surface Parking	Quarry Capital	Vision Capital Partners
3	Bungalows at San Tan	2120 East Ray Road	Gilbert	6/10/2025	159	2024	978	$66,100,000	$415,723	$425.07	DVLP	BTR	AEW	Cavan Companies
4	Zaterra	200 West Germann Road	Chandler	5/14/2025	392	2022	1,043	$137,500,000	$350,765	$336.30	DVLP	Garden/ Surface Parking	ARES Management LLC	P.B Bell | PCCP
5	Obsidian at South Mountain	6250 South 40th Street	Phoenix	4/16/2025	166	2024	1,104	$48,000,000	$289,157	$261.92	DVLP	BTR	Tower 16 | RAITH Capital Partners	The Carlyle Group
6	Soltra at Kierland	7111 East Tierra Buena Lane	Scottsdale	4/15/2025	202	2024	1,001	$107,500,000	$532,178	$531.65	DVLP	Mid-Rise/ Structured Parking	Private Capital	Leon Capital Group
7	Broadstone Uptown PHX	500 West Camelback Road	Phoenix	4/15/2025	280	2024	858	$87,000,000	$310,714	$362.14	DVLP	Mid-Rise/ Structured Parking	Christiansen Ventures	Alliance Residential | The Carlyle Group
8	Bella Encanta	9745 East Hampton Avenue	Mesa	4/8/2025	212	2023	1,852	$95,750,000	$451,651	$243.87	DVLP	BTR	JP Morgan Real Estate Income Trust	Tribeca Strategic Advisors, LLC
9	Town Deer Valley	24100 North 19th Avenue	Phoenix	1/15/2025	388	2022	1,002	$131,100,000	$337,887	$337.21	MKT	Garden/ Surface Parking	Goodman Real Estate Inc.	Related Group/ Rockpoint

CLASS - NEW CONSTRUCTION	$	#	%	PER UNIT	PER SF
2025 YTD	**$811,700,000**	**9**	**19%**	**$370,809**	**$354.70**
3RD QUARTER 2025	**$138,750,000**	**2**	**11%**	**$355,769**	**$407.29**



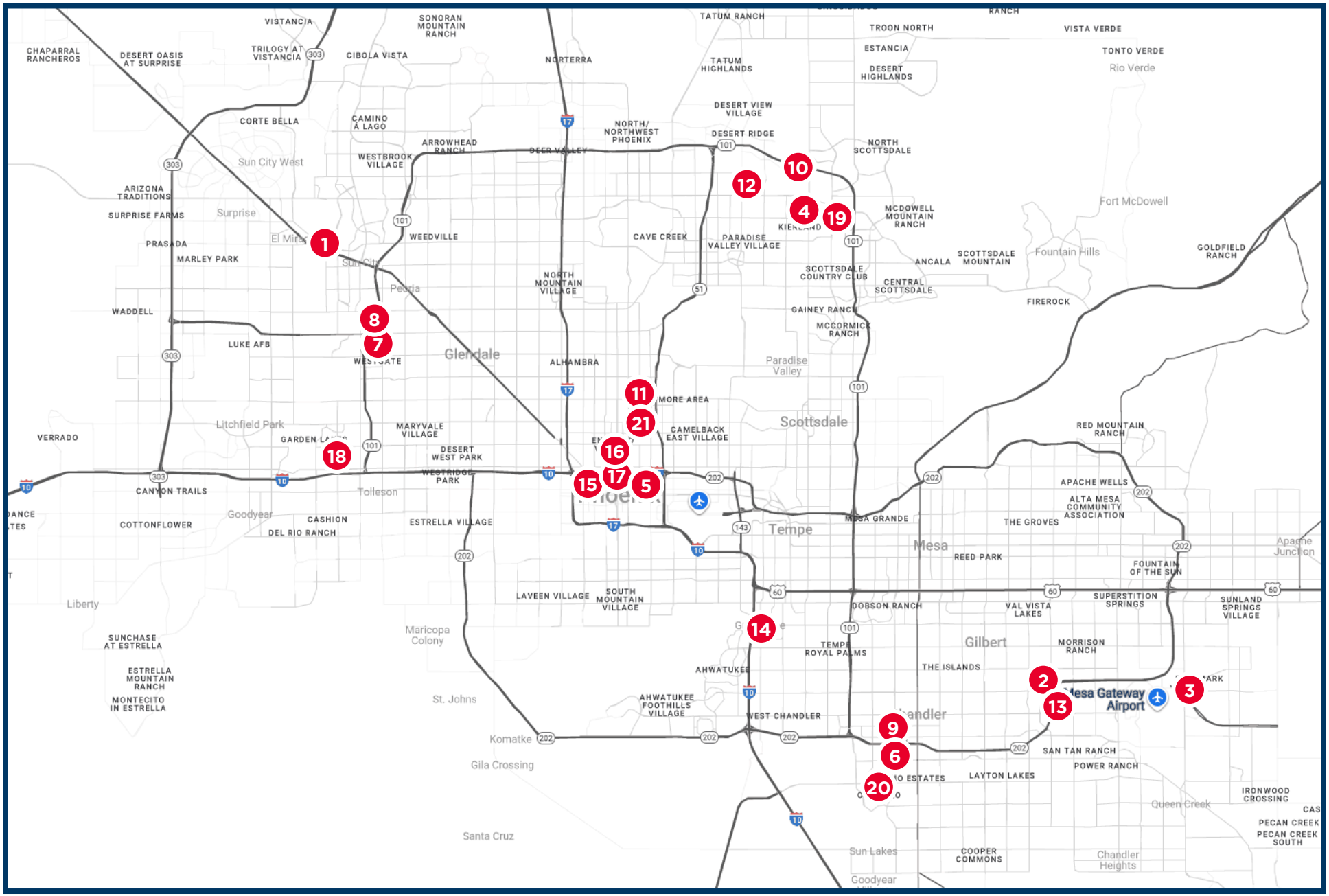
SLATE
SCOTTSDALE



10

CLASS A PROPERTIES

MULTIFAMILY INVESTMENT SALES SUMMARY | CLASS A PROPERTIES

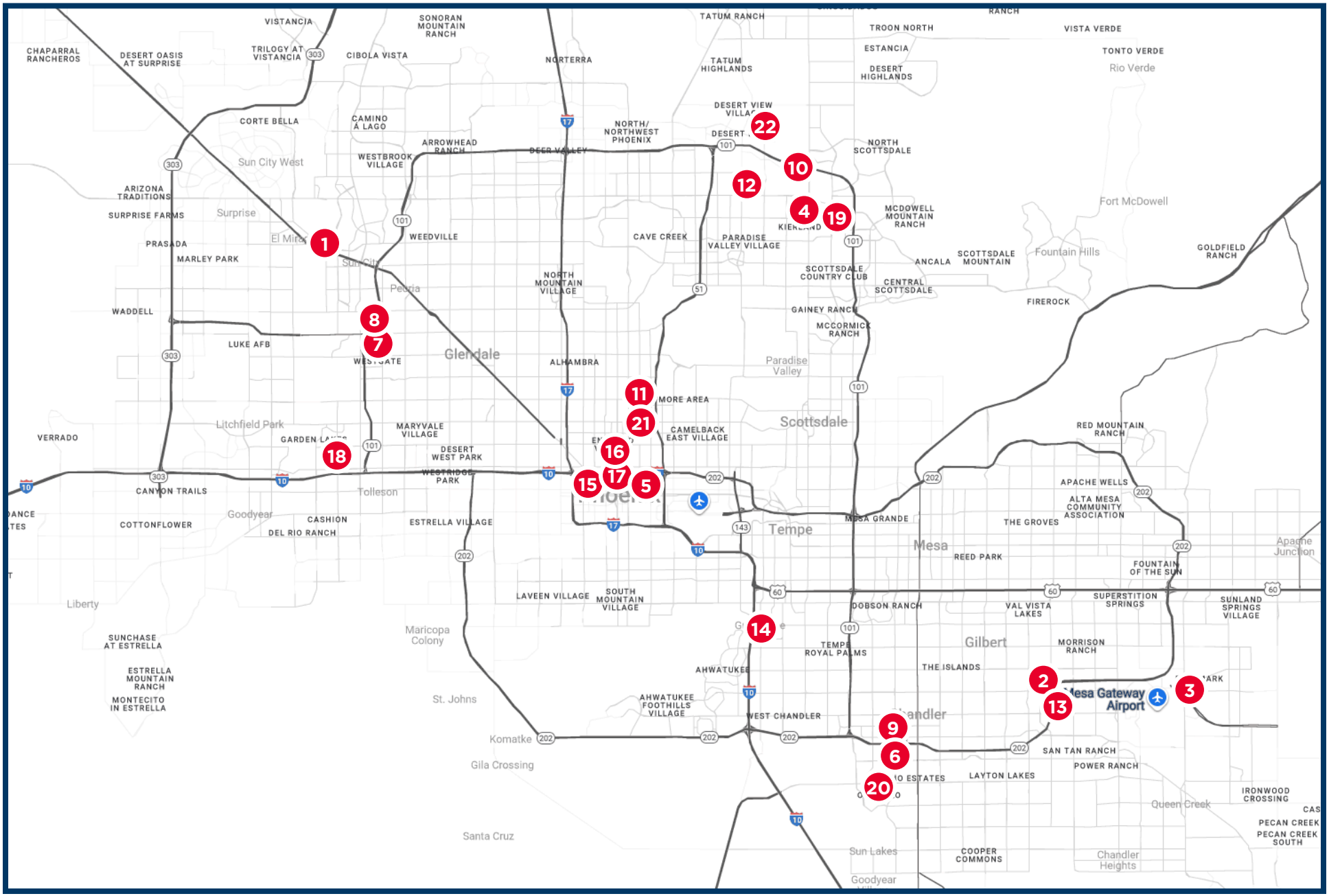


MULTIFAMILY INVESTMENT SALES SUMMARY | CLASS A PROPERTIES

	PROPERTY NAME	ADDRESS	CITY	SALE DATE	UNITS	YEAR BUILT	AVG SF	PRICE	PRICE/ UNIT	PRICE/SF	SALE TYPE	PROP TYPE	BUYER	SELLER
1	The Place at Fountains At Sun City	13638 North Newcastle Drive	Sun City	9/17/2025	182	1996 | 2014	1,136	$31,800,000	$174,725	$153.81	MKT	Garden/ Surface Parking	MC Companies	MC Companies
2	Vistara at Santan Village	1725 South Coronado Road	Gilbert	8/28/2025	366	2017	1,004	$115,250,000	$314,891	$313.64	MKT	Garden/ Surface Parking	Mesirow Financial	Olympus Property
3	The Annex at Cadence	9411 East Cadence Pkwy	Mesa	8/14/2025	135	2022	1,525	$49,000,000	$362,963	$238.01	MKT	Garden/ Surface Parking	Goodman Real Estate Inc.	Cowley Companies
4	The Nines at Kierland	15608 North 71st Street	Scottsdale	8/13/2025	276	2001	1,048	$115,750,000	$419,384	$400.18	MKT	Garden/ Surface Parking	Fairfield Residential	Sunroad Enterprises
5	Mason Oliver	11 South 12th Street/1012 East Washington Street	Phoenix	7/28/2025	292	2016	827	$62,300,000	$213,356	$257.99	MKT	Mid-Rise/ Structured Parking	ColRich	Knightvest Management
6	The Laurel	800 West Willis Road	Chandler	7/23/2025	383	2012	1,017	$120,200,000	$313,838	$308.59	MKT	Garden/ Surface Parking	Sunroad Enterprises	Fairfield Residential
7	Zone Luxe	9450 West Cabela Drive	Glendale	7/18/2025	253	2007	967	$62,550,000	$247,233	$255.67	MKT	Garden/ Surface Parking	Sunroad Enterprises	Fairfield Residential
8	Zone	7455 North 95th Avenue	Glendale	7/18/2025	308	2006	1,059	$81,750,000	$265,422	$250.63	MKT	Garden/ Surface Parking	Sunroad Enterprises	Fairfield Residential
9	Lazo	875 West Pecos Road	Chandler	7/18/2025	346	2002	908	$105,000,000	$303,468	$334.22	MKT	Garden/ Surface Parking	Sunroad Enterprises	Fairfield Residential
10	Slate Scottsdale	18220 North 68th Street	Phoenix	7/18/2025	278	2016	921	$97,375,000	$350,270	$380.31	MKT	Garden/ Surface Parking	Sunroad Enterprises	Fairfield Residential
11	Level at Sixteenth	1550 East Campbell Avenue	Phoenix	6/30/2025	240	2008	813	$61,500,000	$256,250	$315.19	MKT	Mid-Rise/ Structured Parking	TA Realty	Sares-Regis Group

CLASS A	$	#	%	PER UNIT	PER SF
2025 YTD	**$1,692,975,000**	**22**	**46%**	**$278,955**	**$293.55**
3RD QUARTER 2025	**$840,975,000**	**10**	**53%**	**$298,324**	**$284.82**

MULTIFAMILY INVESTMENT SALES SUMMARY | CLASS A PROPERTIES



MULTIFAMILY INVESTMENT SALES SUMMARY | CLASS A PROPERTIES

	PROPERTY NAME	ADDRESS	CITY	SALE DATE	UNITS	YEAR BUILT	AVG SF	PRICE	PRICE/ UNIT	PRICE/SF	SALE TYPE	PROP TYPE	BUYER	SELLER
12	Avana Desert View	17030 North 49th Street	Scottsdale	6/27/2025	412	1996	933	$119,000,000	$288,835	$309.58	MKT	Garden/ Surface Parking	Knightvest Management	Greystar
13	Redstone at San Tan Village	1925 South Coronado Road	Gilbert	6/26/2025	382	2013	997	$118,500,000	$310,209	$311.14	MKT	Garden/ Surface Parking	Mesirow Financial	Blackstone
14	Finisterra Apartments	1250 West Grove Pkwy	Tempe	6/24/2025	356	1996	925	$96,000,000	$269,663	$291.53	MKT	Garden/ Surface Parking	Kennedy Wilson, Inc.	Blackstone
15	The McKinley	280 West McKinley Street	Phoenix	5/30/2025	108	2019	774	$30,600,000	$283,333	$366.06	MKT	Mid-Rise/ Structured Parking	Regent Properties	Baron Properties
16	iLuminate	290 East Roosevelt Street	Phoenix	5/30/2025	111	2016	804	$30,600,000	$275,676	$342.88	MKT	Mid-Rise/ Structured Parking	Regent Properties	Baron Properties
17	Linear	295 East Roosevelt Street	Phoenix	5/30/2025	104	2016	861	$28,800,000	$276,923	$321.63	MKT	Mid-Rise/ Structured Parking	Regent Properties	Baron Properties
18	Estrella Gateway	1700 North 103rd Avenue	Avondale	5/21/2025	240	2004	855	$53,000,000	$220,833	$258.28	MKT	Garden/ Surface Parking	RAITH Capital Partners	29th Street Capital
19	The CORE Scottsdale	15333 North Hayden Road	Scottsdale	5/7/2025	282	2017	833	$97,500,000	$345,745	$415.06	MKT	Mid-Rise/ Structured Parking	MC Companies	Starlight Investments Ltd.
20	Ocotillo Bay	1889 West Queen Creek Road	Chandler	4/30/2025	296	1996	965	$90,500,000	$305,743	$316.83	MKT	Garden/ Surface Parking	TGM Communities, LLC	Acacia Capital Corporation
21	The Art on Highland*	4261 North 16th Street	Phoenix	2/4/2025	349	2017	831	N/A	N/A	N/A	MKT	Mid-Rise/ Structured Parking	Artemis Real Estate Partners	Greystar
22	IMT Desert Ridge	21155 North 56th Street	Phoenix	1/23/2025	370	2013	911	$126,000,000	$340,541	$373.81	MKT	Garden/ Surface Parking	IMT Residential	CWS Capital Partners, LLC

CLASS A	$	#	%	PER UNIT	PER SF
2025 YTD	**$1,692,975,000**	**22**	**46%**	**$278,955**	**$293.55**
3RD QUARTER 2025	**$840,975,000**	**10**	**53%**	**$298,324**	**$284.82**

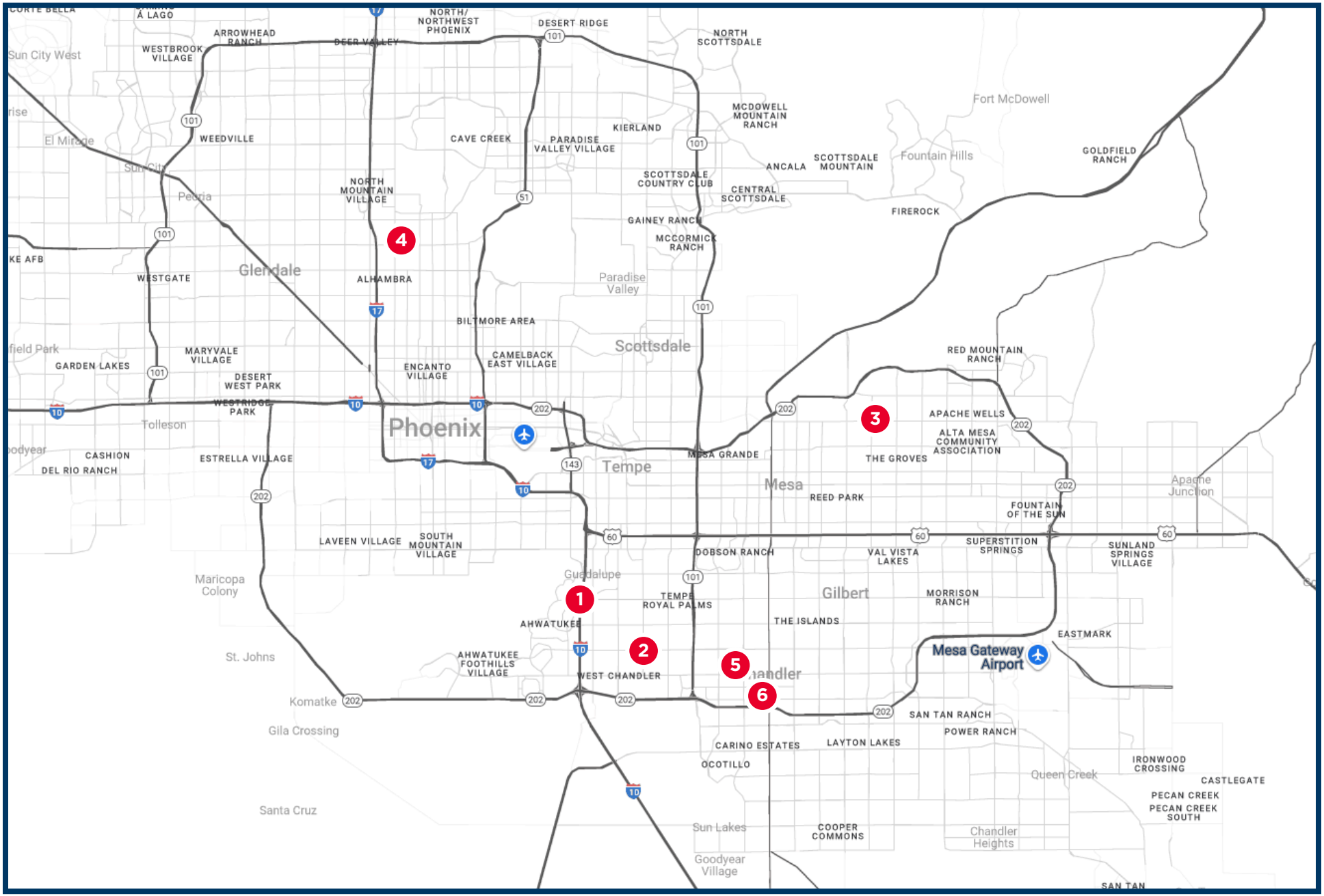


SERAFINA
GOODYEAR



2 CLASS B PROPERTIES

MULTIFAMILY INVESTMENT SALES SUMMARY | CLASS B PROPERTIES



MULTIFAMILY INVESTMENT SALES SUMMARY | CLASS B PROPERTIES

	PROPERTY NAME	ADDRESS	CITY	SALE DATE	UNITS	YEAR BUILT	AVERAGE SF	PRICE	PRICE/ UNIT	PRICE/SF	SALE TYPE	PROPERTY TYPE	BUYER	SELLER
1	Serafina Apartments	11025 South 51st Street	Phoenix	8/15/2025	183	1985	834	$39,750,000	$217,213	$260.45	MKT	Garden/ Surface Parking	Toro Street	Western Wealth Communities
2	Country Brook	4909 West Joshua Blvd & 601 North Rita Lane	Chandler	8/6/2025	396	1996	963	$109,500,000	$276,515	$287.14	MKT	Garden/ Surface Parking	Covenant Capital Group	MG Properties
3	Reflections at Red Mountain	2601 East McKellips Road	Mesa	6/23/2025	256	1986	800	$52,000,000	$203,125	$253.91	MKT	Garden/ Surface Parking	JP Morgan	Red Mountain Mesa, LLC
4	Azul Apartments	8111 North 19th Avenue	Phoenix	4/23/2025	227	1986	765	$37,100,000	$163,436	$213.64	MKT	Garden/ Surface Parking	Robert LaFrance	Sheiner Group/ Living Well Homes
5	Arches at Hidden Creek	1586 West Maggio Way	Chandler	3/27/2025	432	1986	847	$95,446,000	$220,940	$260.85	MKT	Garden/ Surface Parking	Brookfield Properties	Blackstone
6	Boulder Creek	915 North 52nd Street	Phoenix	1/10/2025	148	1984	626	$20,100,000	$135,811	$216.95	MKT	Garden/ Surface Parking	MC Companies	Pinnacle Holding Incorporated

CLASS B	$	#	%	PER UNIT	PER SF
2025 YTD	**$353,896,000**	**6**	**13%**	**$215,527**	**$251.71**
3RD QUARTER 2025	**$149,250,000**	**2**	**11%**	**$257,772**	**$274.75**

Broken Condominium
Part of Portfolio
Source: Costar and Cushman & Wakefield

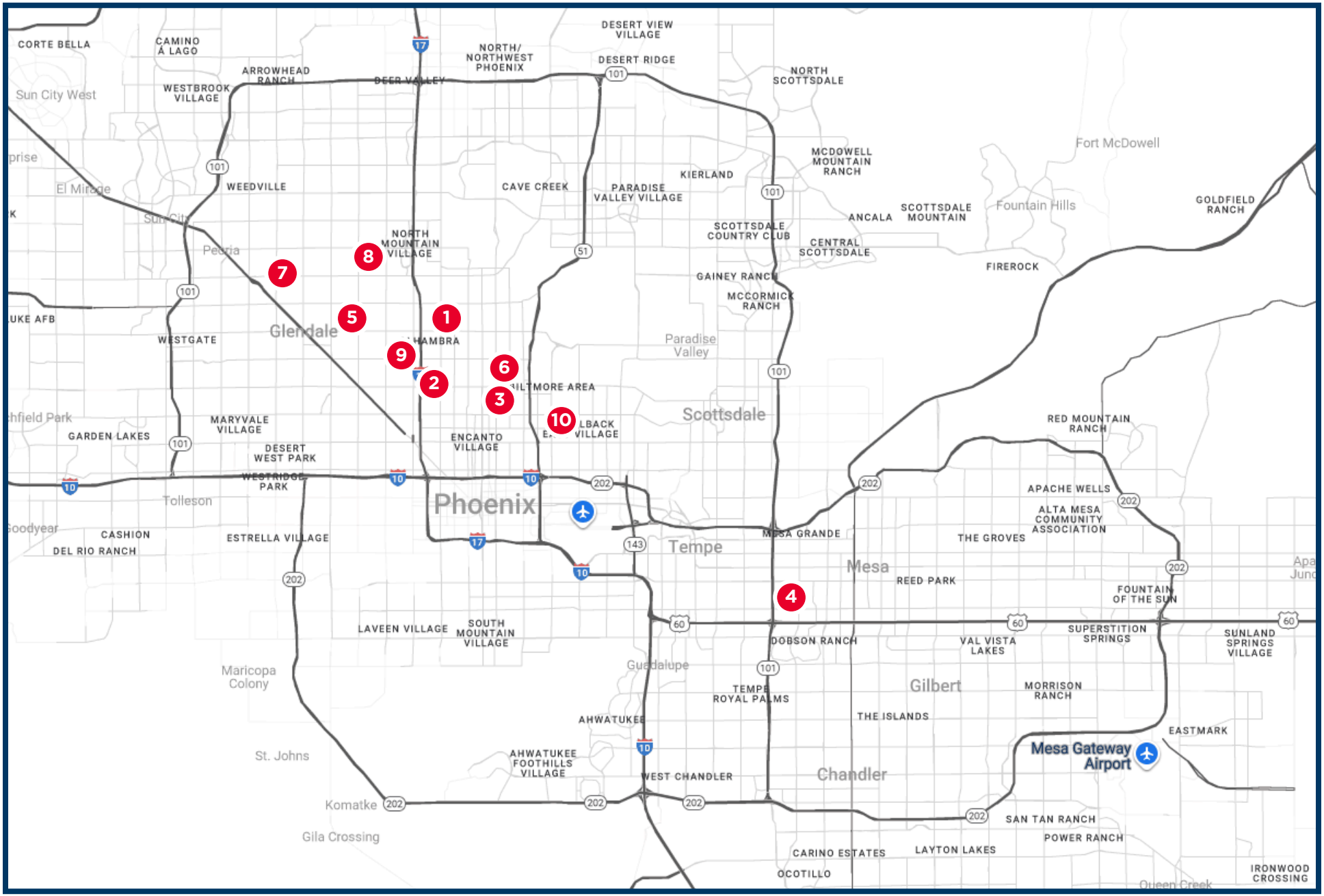


THE FLATS
MESA



3 CLASS C PROPERTIES

MULTIFAMILY INVESTMENT SALES SUMMARY | CLASS C PROPERTIES



MULTIFAMILY INVESTMENT SALES SUMMARY | CLASS C PROPERTIES

	PROPERTY NAME	ADDRESS	CITY	SALE DATE	UNITS	YEAR BUILT	AVERAGE SF	PRICE	PRICE/ UNIT	PRICE/SF	SALE TYPE	PROPERTY TYPE	BUYER/SELLER	SELLER
1	Agave Ridge	1609 West Glendale Avenue	Phoenix	9/30/2025	148	1973	1,028	$24,050,000	$162,500	$158.07	MKT	Garden/ Surface Parking	29th Street Capital	Urban Communities
2	U @ 19th Apartments	4802 North 19th Avenue	Phoenix	9/2/2025	236	1973	658	$36,060,000	$152,797	$232.21	REO	Garden/ Surface Parking	BrightSpire Capital, Inc	The Neiders Company
3	Aspire Midtown	948 East Devonshire Avenue	Phoenix	8/28/2025	104	1980	647	$21,250,000	$204,327	$315.81	MKT	Garden/ Surface Parking	Berry Silverstein	Fringe Capital Partners
4	The Flats	1045 South San Jose	Mesa	8/1/2025	112	1975	593	$16,100,000	$143,750	$242.41	MKT	Garden/ Surface Parking	Slate Asset Management	ZMR Capital
5	Tanner Terrace	7138 North 45th Avenue	Glendale	7/16/2025	156	1980	556	$26,000,000	$166,667	$299.76	MKT	Garden/ Surface Parking	Community Preservation Partners, LLC	Tanner Properties, Inc
6	Seventh	5145 North 7th Street	Phoenix	6/27/2025	286	1970	538	$34,750,000	$121,503	$225.84	MKT	Garden/ Surface Parking	Denali National Trust	The Davis Companies
7	Monte Vista Apartments	6767 West Butler Drive	Glendale	4/15/2025	208	1985	787	$25,500,000	$122,596	$155.78	MKT	Garden/ Surface Parking	Bridge Investment Grouo	Frame Properties
8	Tides on West Dunlap	4221 West Dunlap Avenue	Phoenix	4/4/2025	137	1982	859	$29,616,882	$216,182	$251.67	MKT	Garden/ Surface Parking	Greenbridge Management Company	Tides Equities
9	Thom Slate on Colter	2541 West Georgia Avenue	Phoenix	2/28/2025	124	1974	402	$13,000,000	$104,839	$260.79	MKT	Garden/ Surface Parking	Venture on Colter, LLX	Calmwater Capital
10	Amara	2928 East Osborn Road	Phoenix	2/26/2025	302	1973	807	$48,000,000	$158,940	$196.95	REO	Garden/ Surface Parking	DGE Investments, LLC	Arbor Realty Trust

CLASS C	$	#	%	PER UNIT	PER SF
2025 YTD	**$274,326,882**	**10**	**21%**	**$151,311**	**$226.05**
3RD QUARTER 2025	**$123,460,000**	**5**	**26%**	**$163,307**	**$238.38**

Broken Condominium
Part of Portfolio

Source: Costar and Cushman & Wakefield



ASCENSION AT MANISTEE RANCH
GLENDALE



50-100 UNIT PROPERTIES

1ST QUARTER 2025

MULTIFAMILY INVESTMENT SALES SUMMARY | 50-100 UNITS

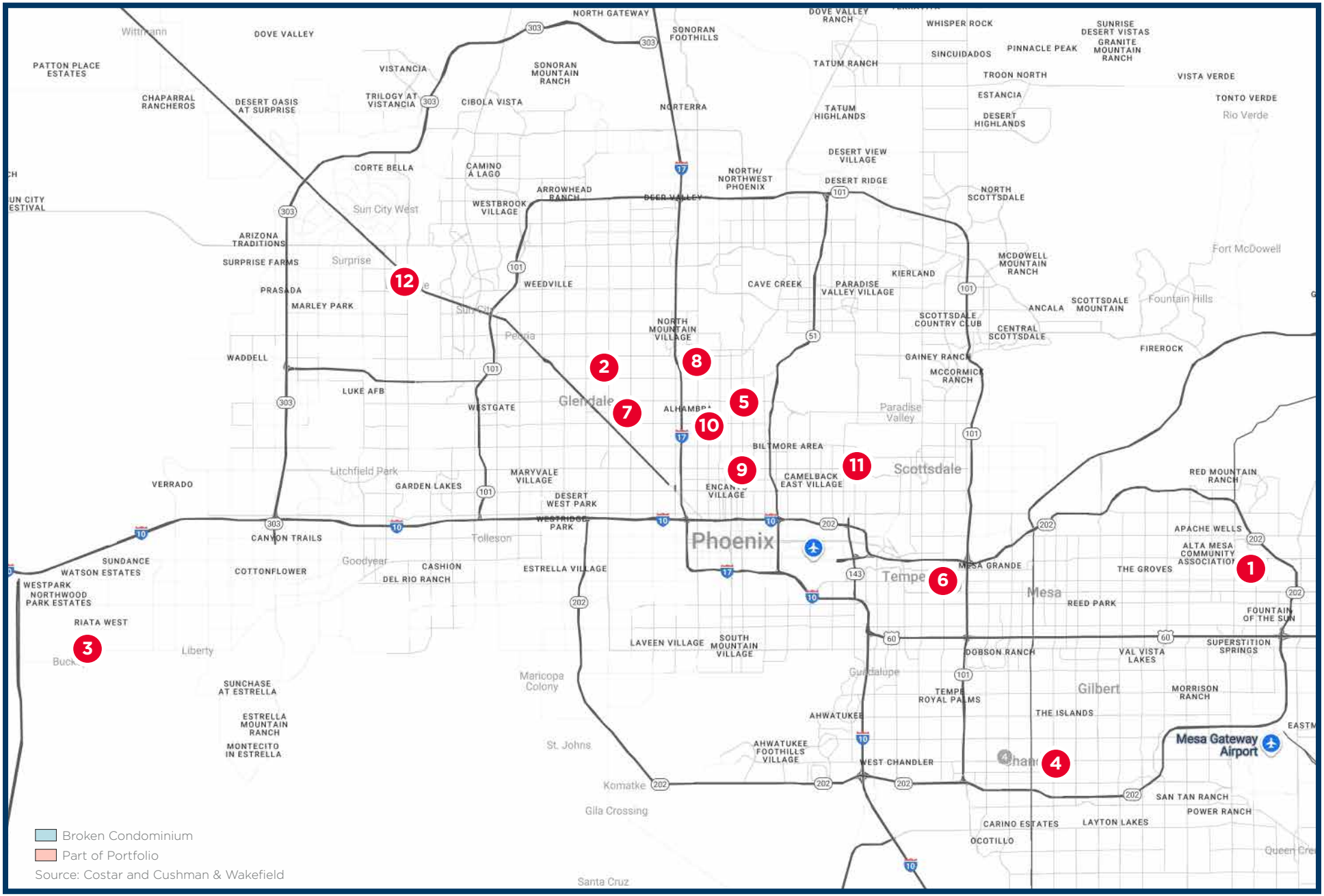
YEAR TO DATE	TOTAL TRANSACTION VOLUME			AVERAGE PRICE	
BY CLASS	DOLLAR AMOUNT	TOTAL SALES	PERCENTAGE	PER UNIT	PER SF
NEW CONSTRUCTION	$0	0	0%	$0	$0
CLASS A	$50,650,000	2	17%	$342,230	$237.01
CLASS B	$14,300,000	2	17%	$99,306	$118.86
CLASS C	$89,991,000	8	67%	$154,358	$246.70
	$154,941,000	**12**	**100%**		

BY QUARTER	TRANSACTION AMOUNT	TOTAL SALES	PERCENTAGE	SALE TYPE		
1ST QUARTER	$24,300,000	2	13%	MARKET	11	100%
2ND QUARTER	$30,414,000	4	27%	NEW CONSTRUCTION	0	0%
3RD QUARTER	$100,227,000	6	53%	REIT	0	0%
4TH QUARTER	-	-	-%	REO	1	0%
				AFFORDABLE	0	0%
				STUDENT	0	0%
				FRACTURED CONDOMINIUM	0	0%
	$154,941,000	**12**	**100%**		**12**	**100%**



LUXURY TOWNHOMES AT PARK TOWER
CHANDLER

MULTIFAMILY INVESTMENT SALES SUMMARY | 50-100 UNITS



MULTIFAMILY INVESTMENT SALES SUMMARY | 50-100 UNITS

	PROPERTY NAME	ADDRESS	CITY	SALE DATE	UNITS	YEAR BUILT	AVERAGE SF	PRICE	PRICE/ UNIT	PRICE/ SF	SALE TYPE	PROP TYPE	BUYER	SELLER
1	Marabrisa Condominiums	234 North 75th Street	Mesa	9/29/2025	82	1986	582	10,500,000	$128,049	$157.66	MKT	Garden/ Surface Parking	3rd Avenue Investments	Chamberlin & Associates
2	Ascension at Manistee Ranch	7959 North 53rd Avenue	Glendale	9/16/2025	71	2022/2024	1,396	$23,450,000	$330,282	$236.59	MKT	BTR	Next Wave Investors	Kinella Capital
3	Camelot Apartments	1022 East Narramore Avenue	Buckeye	9/9/2025	80	1986	755	$15,377,000	$192,213	$254.59	MKT	Garden/ Surface Parking	Aztec Properties, LLC	Keystone Nexus AZ LLC
4	Luxury Townhomes at Park Tower	1111 West Parklane Blvd	Chandler	8/29/2025	77	2017	1,488	$27,200,000	$353,247	$237.40	MKT	BTR	TruAmerica Multifmaily	Univest
5	Maryland Greene	749 East Maryland Avenue	Phoenix	8/25/2025	78	1967/1982	532	$10,700,000	$137,179	$257.86	MKT	Garden/ Surface Parking	Neighborhood Ventures	Walter L Brown
6	La Paloma	1975 East Apache Boulevard	Tempe	8/5/2025	84	1985	697	$13,000,000	$154,762	$222.04	MKT	Garden/ Surface Parking	Culdesac	The Pinheiro Group
7	Park West Apartments	4404 West Bethany Home Road	Glendale	6/27/2025	85	1969	709	$9,500,000	$111,765	$157.64	REO	Garden/ Surface Parking	Lument	Chris Bade/ 48 MGG Park West AZ, LLC
8	Northern Edge Apartment	2339 West Northern Ave	Phoenix	5/15/2025	51	1964	789	$8,864,000	$173,804	$220.28	MKT	Garden/ Surface Parking	Northwen West Terrace Apartments II, LLC	Peak Pulse, LLC
9	Retro on 32nd Street	3025 North 32nd Street	Phoenix	5/14/2025	62	1968	408	$8,250,000	$133,065	$326.14	MKT	Garden/ Surface Parking	Belbrook 32, LLC	Cane Capital
10	Highland Metro	727 & 912 West Highland Avenue	Phoenix	5/1/2025	62	1964/2013	1,011	$3,800,000	$61,290	$60.62	MKT	Garden/ Surface Parking	Highland Affordable Housing Partners, LLC	Highland Metro Estates, LLC
11	Gateway Scottsdale	5245 East Thomas Road	Phoenix	3/14/2025	72	1960	527	$11,000,000	$152,778	$289.90	MKT	Garden/ Surface Parking	Ventore on 52nd LLC	Elisse Homes, LLC
12	North Edge Phoenix	12440 North 113th Avenue	Youngtown	2/3/2025	71	1979	621	$13,300,000	$187,324	$301.65	MKT	Garden/ Surface Parking	Goodegg Investments LLC	12240 N 113th Property LLC

METRO PHOENIX | 100+ UNITS | 50-100 UNITS

MULTIFAMILY SALES SUMMARY 3RD QUARTER 2025

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