METRO PHOENIX

# 2024 MULTIFAMILY PIPELINE REPORT



SUNELA | 272 UNITS | GREYSTAR

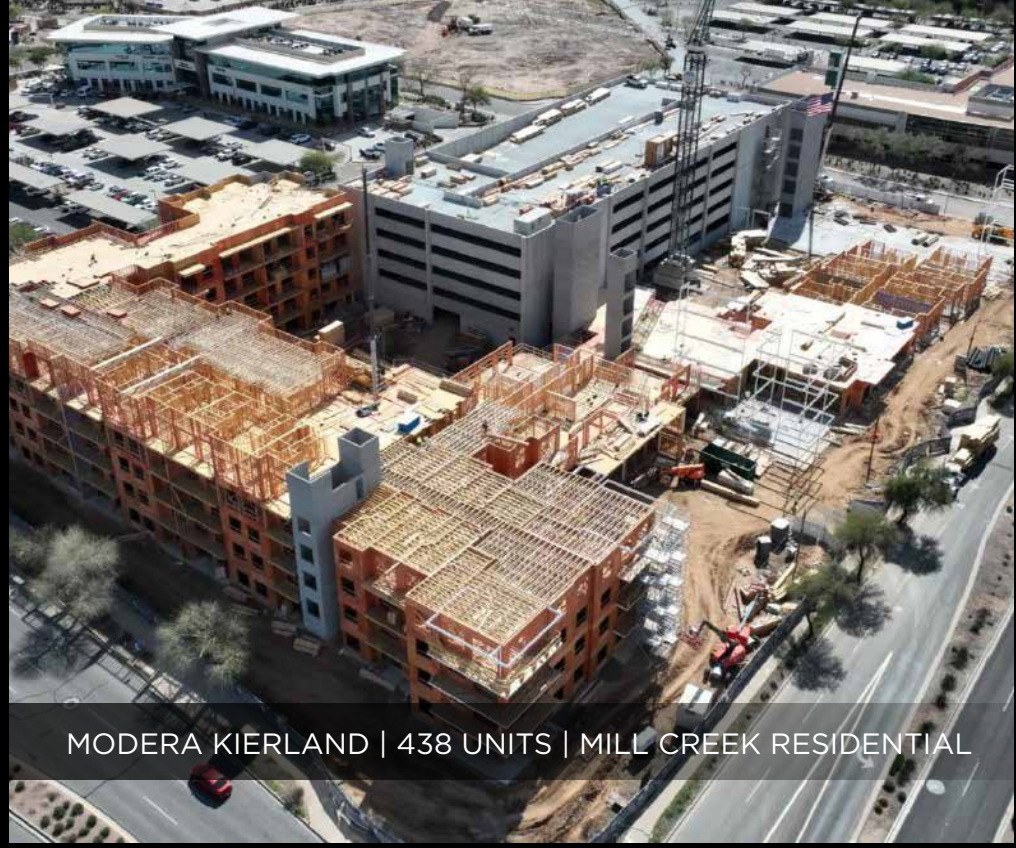
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PROSE AT ASCEND | 432 UNITS | ALLIANCE RESIDENTIAL



MODERA KIERLAND | 438 UNITS | MILL CREEK RESIDENTIAL



CANOPY AT SUNDACE | 396 UNITS | BLUEPRINT CAPITAL

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25 DEVELOPMENT HIGHLIGHTS | PLANNED

- PROJECTS BY CITY
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This projection is based on assumptions reflecting a certain set of conditions. However, some assumptions inevitably will not materialize and unanticipated events and circumstances may occur; therefore, actual results achieved may vary from our estimates, and the variation may be material. Cushman & Wakefield extends no guarantees and makes no warranties, expressed or implied, with respect to this projection. In that regard, neither Cushman & Wakefield nor any affiliate, employee, officer, director, shareholder, or agent thereof, shall have any liability whatsoever arising from this projection or the actual results achieved.

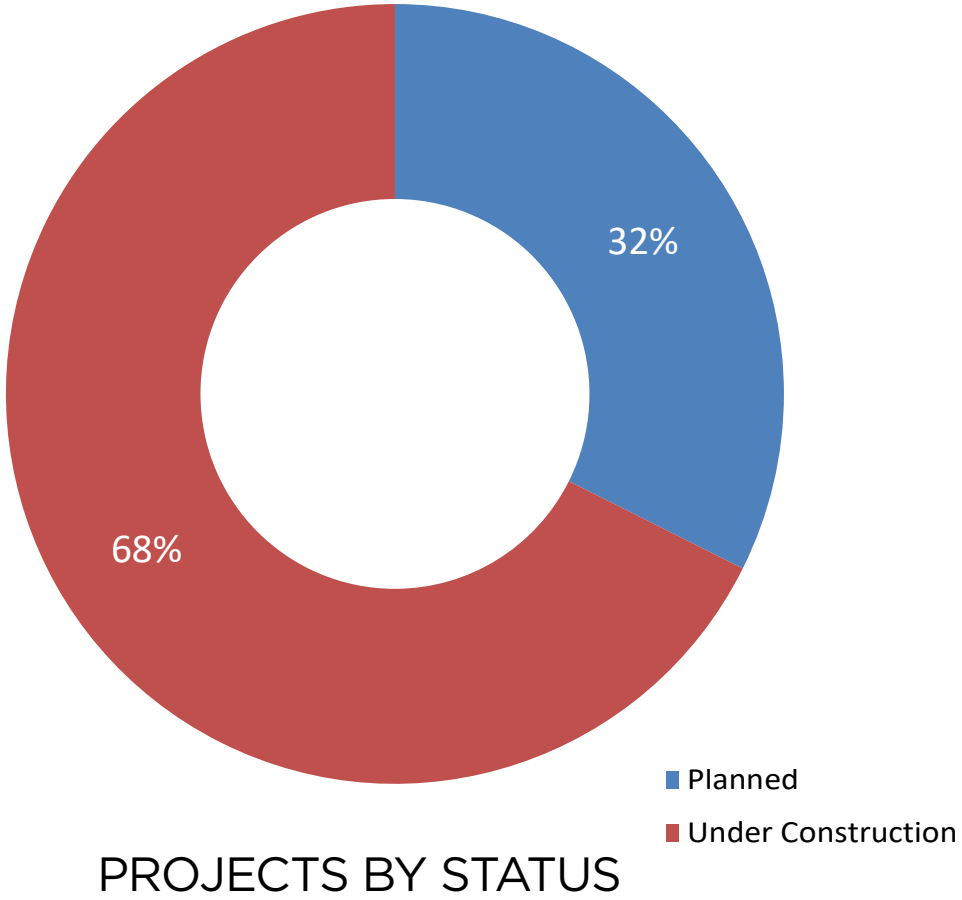


STILLWATER SUPERSTITION | 395 UNITS | STILLWATER CAPITAL



# 5 DEVELOPMENT PIPELINE SUMMARY

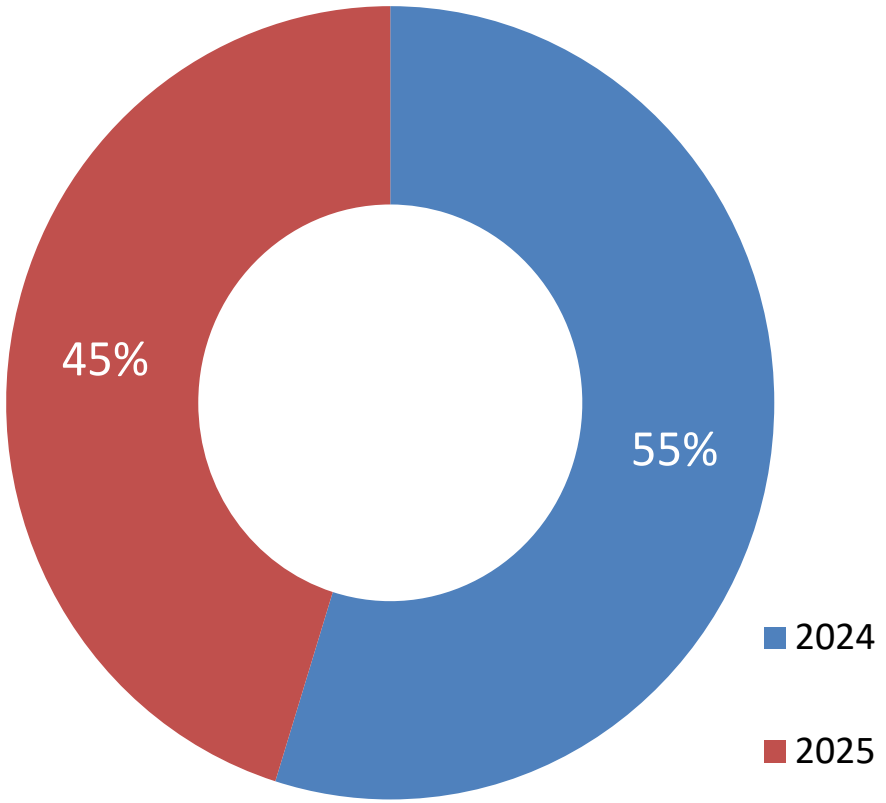
# DEVELOPMENT PIPELINE SUMMARY




## PROJECTS BY STATUS

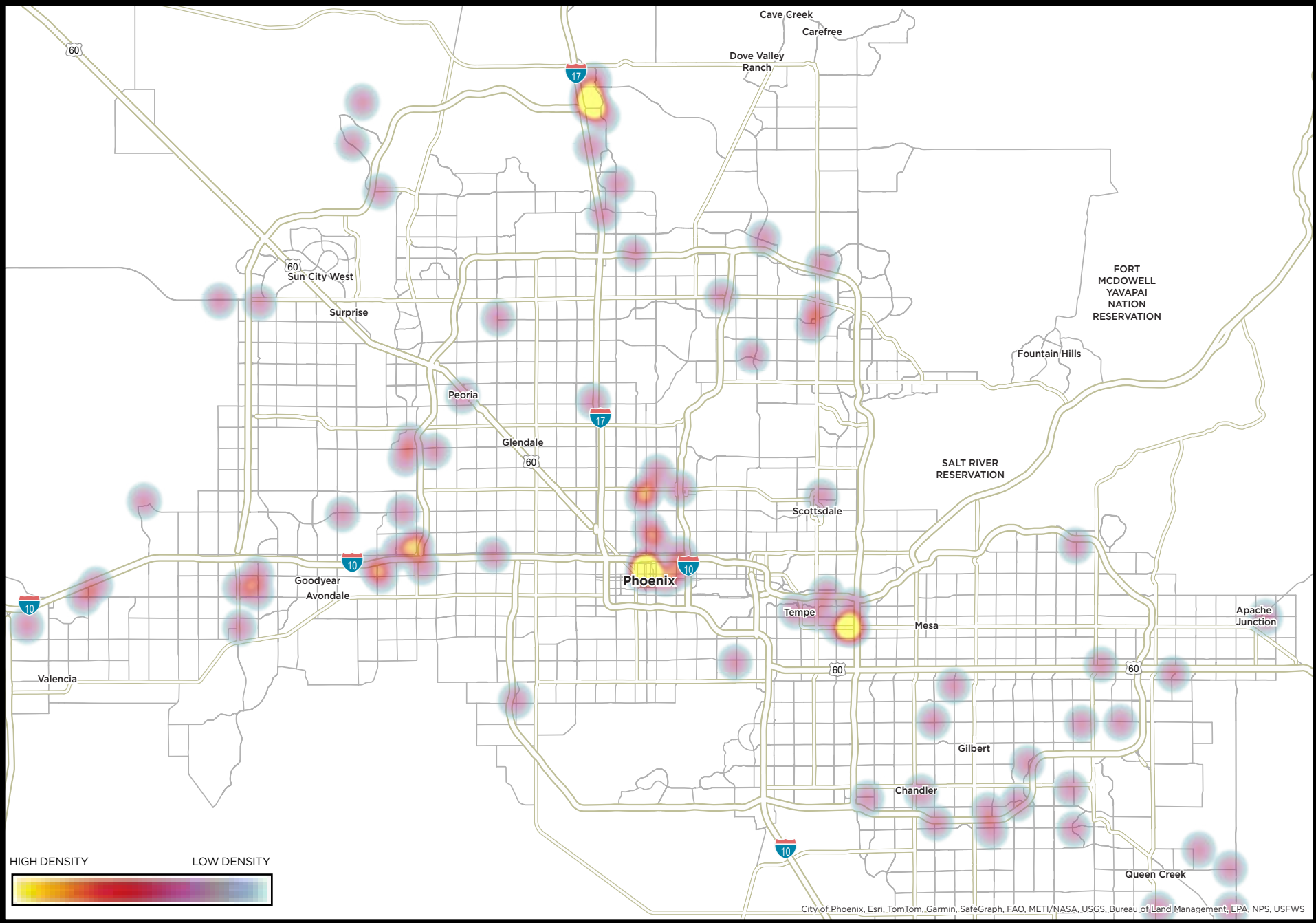
| STATUS | TOTAL # OF PROJECTS | % OF PROJECTS | TOTAL # OF UNITS | % OF UNITS |
|---|---|---|---|---|
| **PLANNED** | 30% | 54 | 15,712 | 30% |
| **UNDER CONSTRUCTION** | 70% | 126 | 37,136 | 70% |
| **TOTAL** | **100%** | **180** | **52,848** | **100%** |

## UNDER CONSTRUCTION PROJECTS BY COMPLETION DATE




| COMPLETION | TOTAL # OF PROJECTS | % OF PROJECTS | TOTAL # OF UNITS |
|---|---|---|---|
| **2024** | 68 | 55% | 20,433 |
| **2025** | 56 | 45% | 16,014 |
| **TOTAL** | **124** | **100%** | **36,447** |

# PHOENIX MULTIFAMILY MULTI DEVELOPMENT PIPELINE HEAT MAP - UNDER CONSTRUCTION






THE GOVERNER | 176 UNITS | HYPHEN COMMUNITIES

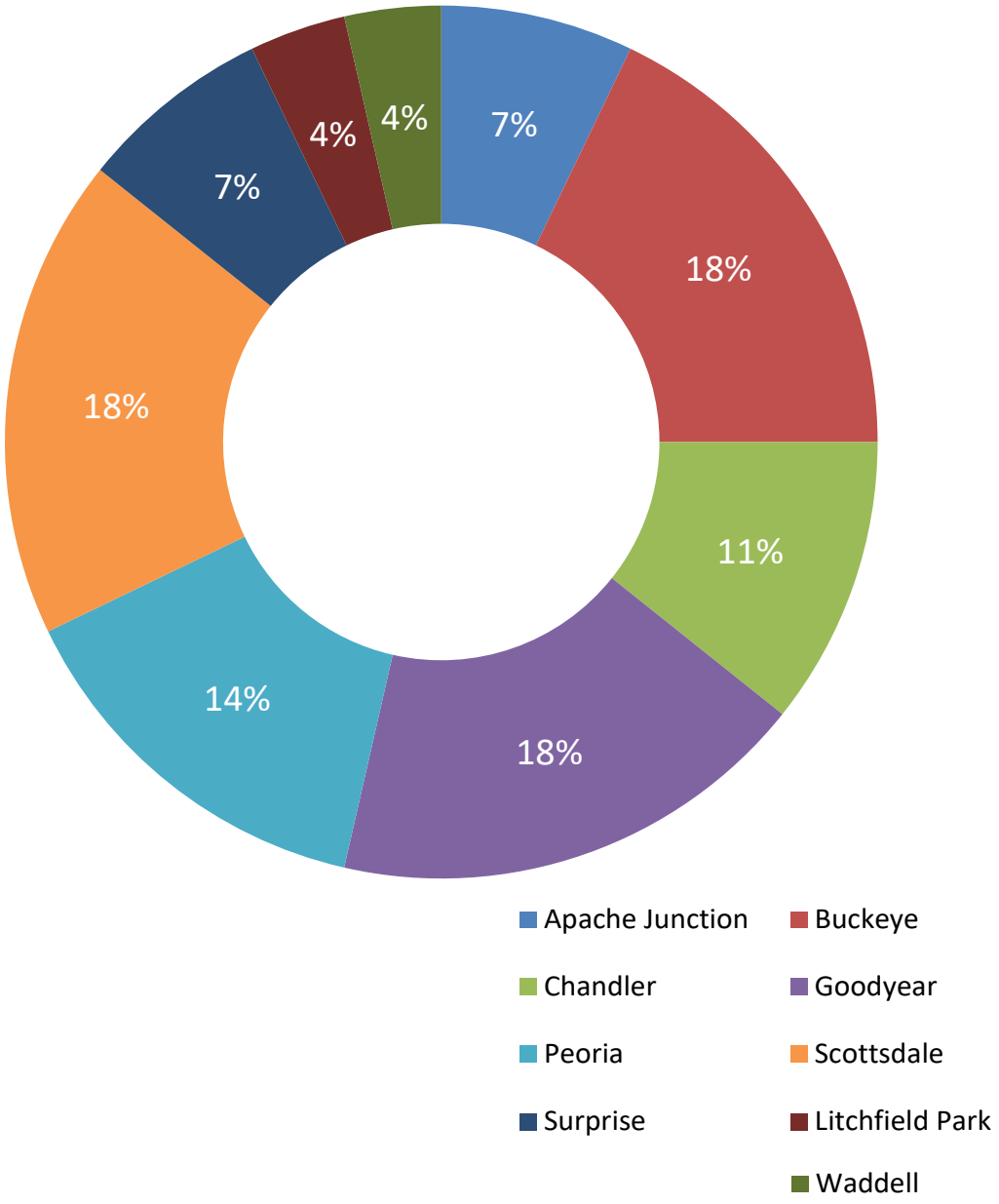


# DEVELOPMENT HIGHLIGHTS UNDER CONSTRUCTION

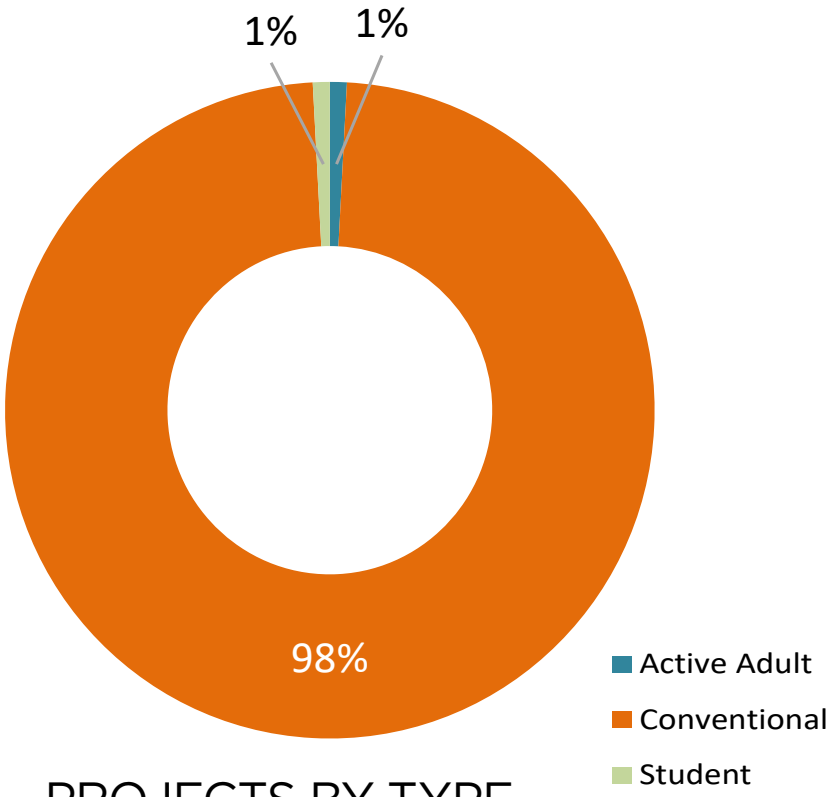
# UNDER CONSTRUCTION SUMMARY

## PROJECTS BY CITY
## UNDER CONSTRUCTION

| CITY | TOTAL # OF PROJECTS | % OF PROJECTS | TOTAL # OF UNITS |
|---|---|---|---|
| APACHE JUNCTION | 2 | 2% | 367 |
| AVONDALE | 6 | 5% | 2037 |
| BUCKEYE | 6 | 5% | 1599 |
| CHANDLER | 4 | 3% | 1215 |
| GILBERT | 11 | 9% | 2721 |
| GLENDALE | 6 | 5% | 1572 |
| GOODYEAR | 6 | 5% | 1360 |
| LAVEEN | 4 | 3% | 1032 |
| LITCHFIELD PARK | 1 | 1% | 153 |
| MESA | 9 | 7% | 2757 |
| PEORIA | 5 | 4% | 1199 |
| PHOENIX | 42 | 33% | 12511 |
| QUEEN CREEK | 3 | 2% | 604 |
| SAN TAN | 3 | 2% | 829 |
| SCOTTSDALE | 5 | 4% | 2528 |
| TEMPE | 11 | 9% | 4365 |
| TOLLESON | 1 | 1% | 185 |
| WADDELL | 1 | 1% | 102 |
| **Total** | **126** | **100%** | **37,136** |



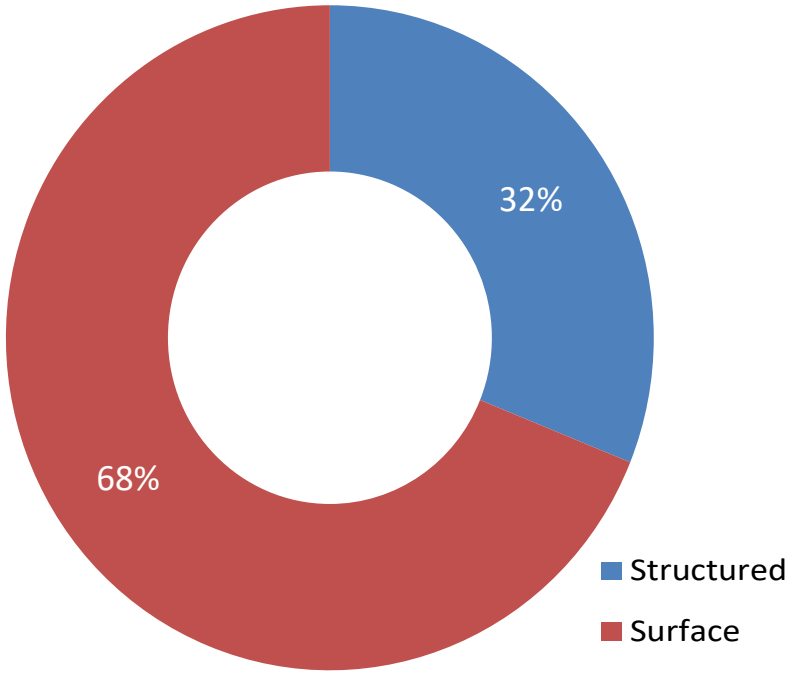
# UNDER CONSTRUCTION SUMMARY




## PROJECTS BY TYPE UNDER CONSTRUCTION

| TYPE | TOTAL # OF PROJECTS | % OF PROJECTS | TOTAL # OF UNITS |
|---|---|---|---|
| CONVENTIONAL | 124 | 98% | 36,748 |
| ACTIVE ADULT | 1 | 1% | 199 |
| STUDENT | 1 | 1% | 189 |
| **TOTAL** | **126** | **100%** | **37,136** |

## PROJECTS BY PARKING TYPE UNDER CONSTRUCTION




| STATUS | TOTAL # OF PROJECTS | % OF PROJECTS | TOTAL # OF UNITS | % OF UNITS |
|---|---|---|---|---|
| STRUCTURED | 34 | 27% | 11,987 | 32% |
| SURFACE | 92 | 73% | 25,149 | 68% |
| **TOTAL** | **126** | **100%** | **37,136** | **100%** |

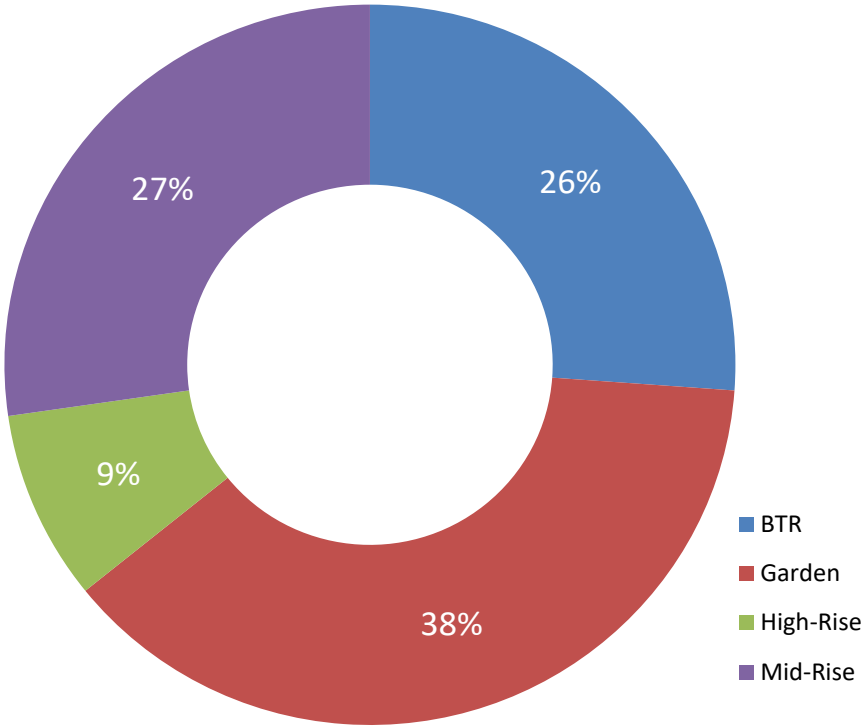
## PARKING TYPE UNDER CONSTRUCTION

92 SURFACE

34 STRUCTURED

# UNDER CONSTRUCTION SUMMARY

## PROJECTS BY BUILDING TYPE UNDER CONSTRUCTION




| STATUS | TOTAL # OF PROJECTS | % OF PROJECTS | TOTAL # OF UNITS |
|---|---|---|---|
| BTR | 34 | 27% | 7,065 |
| GARDEN | 47 | 37% | 13,955 |
| HIGH-RISE | 10 | 8% | 5,460 |
| MID-RISE | 35 | 28% | 10,656 |
| **TOTAL** | **126** | **100%** | **37,136** |

## BUILDING TYPE UNDER CONSTRUCTION

34 **BTR**

35 **MID-RISE**

47 **GARDEN**

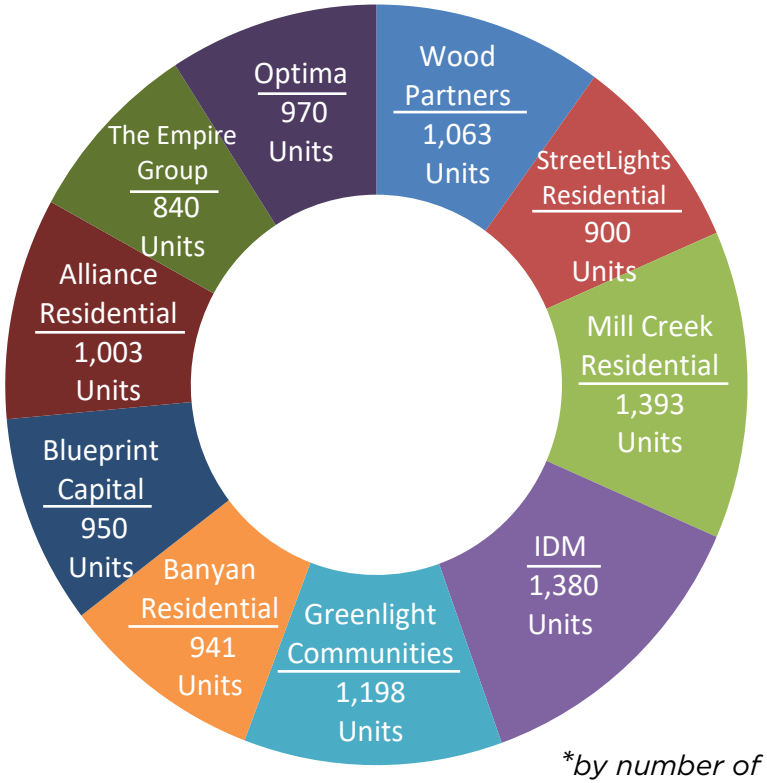
10 **HIGH-RISE**

## BUILDING TYPES

| | |
|---|---|
| SINGLE-LEVEL | 1 STORY |
| GARDEN | 2-3 STORIES |
| MID-RISE | 4-7 STORIES |
| HIGH-RISE | 8+ STORIES |

## UNDER CONSTRUCTION SUMMARY

# TOP 10 DEVELOPERS*
# UNDER CONSTRUCTION



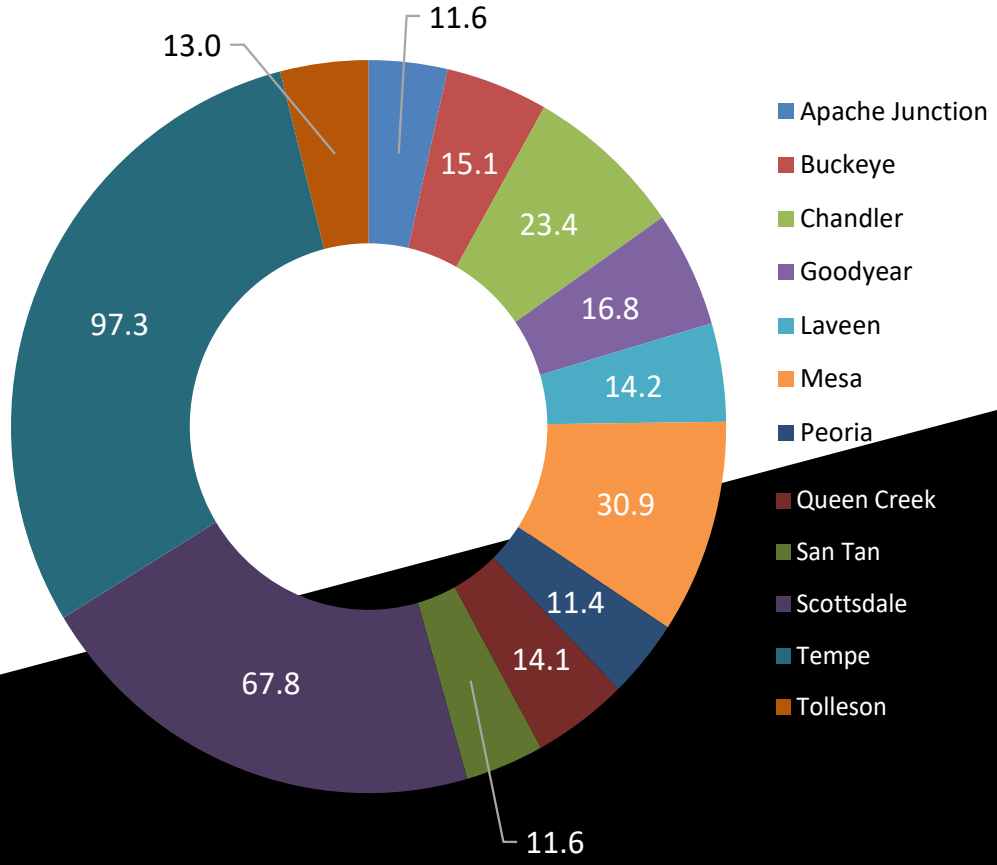

*by number of projects

- Wood Partners
- StreetLights Residential
- Mill Creek Residential
- IDM
- Greenlight Communities
- Banyan Residential
- Blueprint Capital
- Alliance Residential Company
- The Empire Group
- Optima

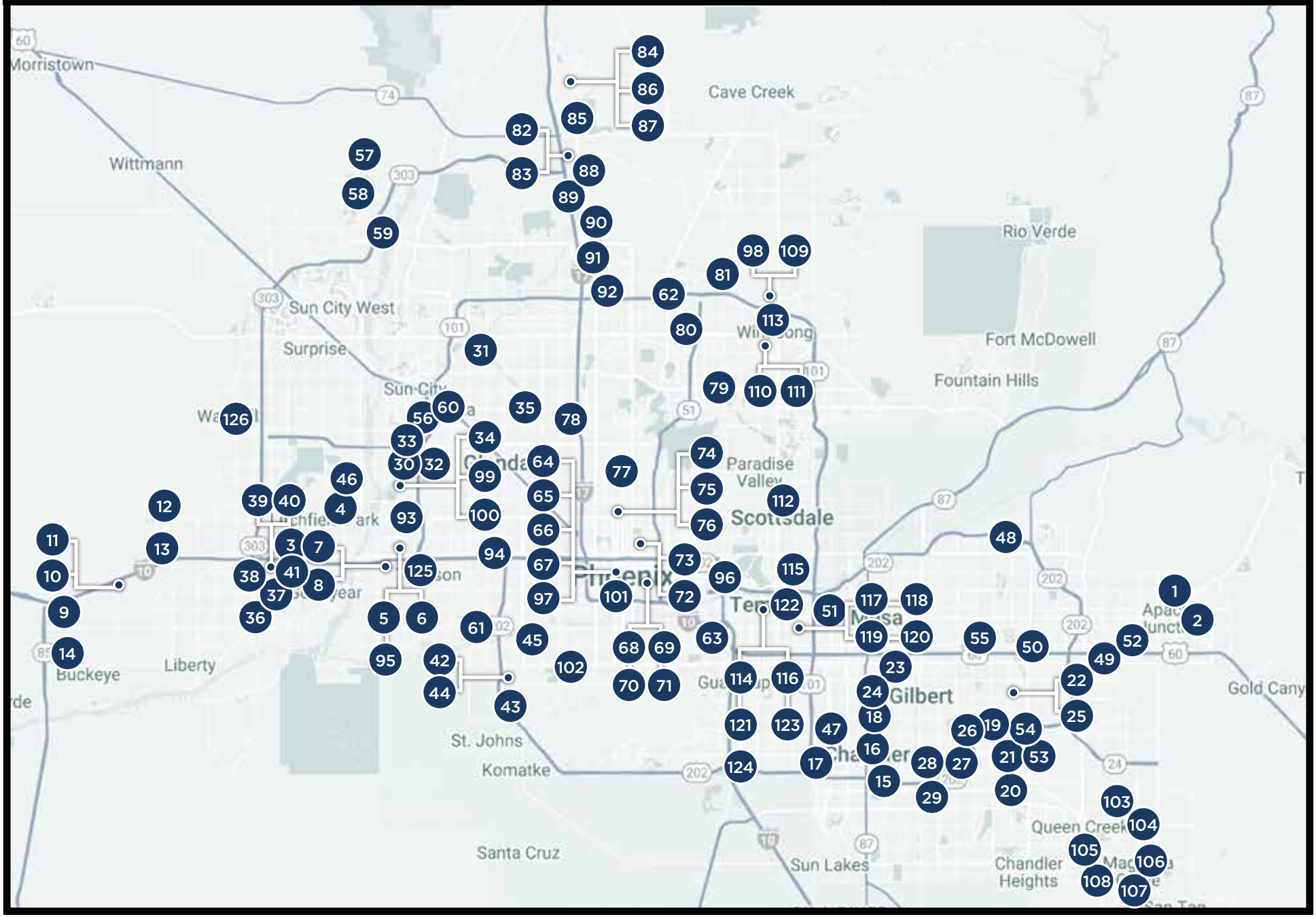
# DENSITY BY CITY
# UNDER CONSTRUCTION

| CITY | AVERAGE DENSITY |
|---|---|
| APACHE JUNCTION | 11.6 |
| BUCKEYE | 15.1 |
| CHANDLER | 23.4 |
| GOODYEAR | 16.8 |
| LAVEEN | 14.2 |
| MESA | 30.9 |

| CITY | AVERAGE DENSITY |
|---|---|
| PEORIA | 11.4 |
| QUEEN CREEK | 14.1 |
| SAN TAN | 11.6 |
| SCOTTSDALE | 67.8 |
| TEMPE | 97.3 |
| TOLLESON | 13.0 |
| **AVERAGE** | **37.3** |



# PHOENIX MULTIFAMILY DEVELOPMENT MAP - UNDER CONSTRUCTION



# UNDER CONSTRUCTION PIPELINE

| # | LOCATION | CITY | # OF UNITS | ACRES | DENSITY | PROJECT TYPE | BUILDING TYPE | PARKING | DEVELOPER | ESTIMATED YEAR OF COMPLETION |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | **The Havenly Superstition**<br>695 East Superstition Blvd | Apache Junction | 166 | 9.77 | 16.99 | Conventional | BTR | Surface | Keystone Homes | 2024 |
| 2 | **The Residences at Apache Trail**<br>1297 East Broadway Avenue | Apache Junction | 201 | 31.96 | 6.29 | Conventional | BTR | Surface | 29th Street Capital | 2025 |
| 3 | **Avondale Commons**<br>NWC North Avondale Blvd and West McDowell Road | Avondale | 324 | 12.13 | 26.7 | Conventional | Garden | Surface | Overland Group | 2025 |
| 4 | **Prose at Ascend**<br>12905 West Indian School Road | Avondale | 432 | 39.71 | 10.88 | Conventional | Garden | Surface | Alliance Residential Company | 2024 |
| 5 | **Avondale Station**<br>9975 West Encanto Blvd | Avondale | 420 | 20.35 | 20.64 | Conventional | Garden | Surface | Goodman Real Estate | 2024 |
| 6 | **The Avery**<br>10625 West Coronado Avenue | Avondale | 185 | 7.00 | 26.43 | Conventional | Garden | Surface | Larson Capital Management | 2024 |
| 7 | **Alta Avondale**<br>11330 West Van Buren Street | Avondale | 360 | 12.79 | 28.15 | Conventional | Garden | Surface | Wood Partners | 2024 |
| 8 | **Livano Avondale**<br>11575 West Roosevelt Street | Avondale | 316 | 14.60 | 21.64 | Conventional | Garden | Surface | LIV Development | 2024 |
| 9 | **The Reserve at Westpark Phase II**<br>25931 West Elwood Street | Buckeye | 146 | 38.39 | 3.80 | Conventional | BTR | Surface | Atlantic Development & Investments | 2025 |
| 10 | **The Maddox**<br>23683 West Yuma Road | Buckeye | 252 | 10.40 | 24.23 | Conventional | Garden | Surface | Thompson Thrift Residential | 2024 |
| 11 | **Canopy Sundance**<br>South 231st Lane & North Sundance Pkwy | Buckeye | 396 | 37.26 | 10.63 | Conventional | BTR | Surface | Blueprint Capital | 2024 |
| 12 | **Yardly at Verrado**<br>SEC West Indian School Road & North Verrado Way | Buckeye | 211 | 17.09 | 12.35 | Conventional | BTR | Surface | Taylor Morrison | 2025 |
| 13 | **Marketside Villas at Verrado**<br>21045 West McDowell Road | Buckeye | 150 | 16.19 | 9.26 | Conventional | BTR | Surface | P.B. Bell Companies, The | 2025 |
| 14 | **Lanai Living**<br>South Apache Road & Monroe Avenue | Buckeye | 444 | 14.68 | 30.25 | Conventional | Garden | Surface | Holualoa Companies | Planned |

*Sorted by City* *(does not include Affordable Housing or projects under 100 units)*

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|---|---|---|---|---|---|---|---|---|---|---|
| 15 | **Elux at McQueen**<br>1855 South McQueen Road | Chandler | 162 | 12.81 | 12.65 | Conventional | BTR | Surface | Snowdon Residential | 2025 |
| 16 | **Encore Novo**<br>100 South Nevada Street | Chandler | 208 | 5.59 | 37.21 | Conventional | Mid-Rise | Surface | Encore Enterprises | 2024 |
| 17 | **Town Chandler**<br>2375 West Frye Road | Chandler | 420 | 17.96 | 23.39 | Conventional | Garden | Surface | Rockpoint Group | 2024 |
| 18 | **Alta Uptown**<br>123 Corporate Place | Chandler | 425 | 20.73 | 20.5 | Conventional | Mid Rise | Surface | Wood Partners | 2025 |
| 19 | **Modera Higley Commons**<br>3089 East Ray Road | Gilbert | 276 | 10.54 | 26.2 | Conventional | Mid Rise | Structured | Mill Creek Residential | 2025 |
| 20 | **Woodcrest Village at Power Ranch**<br>4053 South Ranch House Pkwy | Gilbert | 120 | 5.13 | 23.39 | Conventional | Garden | Surface | Bela Flor Development | 2024 |
| 21 | **Quintana at Cooley Station**<br>2515 South Verde Drive | Gilbert | 197 | 4.41 | 44.67 | Conventional | Garden | Surface | Shaw, Dennis C. | 2024 |
| 22 | **Acero Hawes Crossing**<br>3646 East Elliot Road | Gilbert | 372 | 16.36 | 22.74 | Conventional | Garden | Surface | IDM | 2024 |
| 23 | **Moxie**<br>1400 North Cooper Road | Gilbert | 205 | 8.30 | 24.70 | Conventional | Garden | Surface | JB Partners | 2024 |
| 24 | **Alta Gilbert**<br>50 North McQueen Road | Gilbert | 278 | 10.99 | 25.30 | Conventional | Mid-Rise | Surface | Wood Partners | 2024 |
| 25 | **Everly at Morrison Ranch**<br>4353 East Elliot Road | Gilbert | 236 | 13.71 | 17.21 | Conventional | Garden | Surface | The P.B. Bell Companies | 2024 |
| 26 | **The Bungalows at San Tan Village**<br>2120 East Ray Road | Gilbert | 159 | 14.73 | 10.79 | Conventional | BTR | Surface | Cavan Companies | 2024 |
| 27 | **NOVEL Val Vista**<br>1727 East Pecos Road | Gilbert | 317 | 8.61 | 36.82 | Conventional | Mid-Rise | Surface | Crescent Communities | 2024 |
| 28 | **Stillwater Rivulon**<br>SWC South Lindsay Road & East Pecos Road | Gilbert | 352 | 9.14 | 38.51 | Conventional | Mid-Rise | Surface | Stillwater Capital | 2025 |

*Sorted by City* *(does not include Affordable Housing or projects under 100 units)*

# UNDER CONSTRUCTION PIPELINE

| # | LOCATION | CITY | # OF UNITS | ACRES | DENSITY | PROJECT TYPE | BUILDING TYPE | PARKING | DEVELOPER | ESTIMATED YEAR OF COMPLETION |
|---|---|---|---|---|---|---|---|---|---|---|
| 29 | **Town Germann**<br>4111 South Silverado Court | Gilbert | 209 | 14.42 | 14.49 | Conventional | BTR | Surface | Family Development | 2024 |
| 30 | **Ridgehouse at Glendale**<br>7811 North 99th Avenue | Glendale | 234 | 8.92 | 26.2 | Conventional | Mid Rise | Surface | Ridgehouse Capital | 2025 |
| 31 | **The Isabella**<br>15431 North 67th Avenue | Glendale | 182 | 9.40 | 19.36 | Conventional | Garden | Surface | Hyphen Communities | 2024 |
| 32 | **Broadstone Westgate**<br>6851 North 93rd Avenue | Glendale | 314 | 9.04 | 34.73 | Conventional | Garden | Surface | Alliance Residential | 2024 |
| 33 | **Aviva Villas and Flats**<br>10060 West Desert River Blvd | Glendale | 324 | 18.08 | 17.92 | Conventional | Garden | Surface | The Garrett Companies | 2024 |
| 34 | **Fuze Ballpark**<br>6255 North Ball Park Blvd | Glendale | 321 | 49.58 | 6.47 | Conventional | Garden | Surface | Zekelman Industries | 2025 |
| 35 | **Avilla Palomino**<br>5023 West Peoria Avenue | Glendale | 197 | 17.43 | 11.30 | Conventional | BTR | Surface | NexMetro Communities | 2025 |
| 36 | **Arrebol Villas**<br>NEC South Cotton Lane & West Elwood Street | Goodyear | 230 | 27.00 | 8.52 | Conventional | BTR | Surface | Isola Homes | 2024 |
| 37 | **Villas Goodyear**<br>816 South Sarival Avenue | Goodyear | 151 | 13.50 | 11.19 | Conventional | BTR | Surface | Family Development | 2025 |
| 38 | **Senna at Canyon Trails**<br>Canyon Trails Blvd & South Cotton Lane | Goodyear | 284 | 12.73 | 22.31 | Conventional | Garden | Surface | Embrey Partners | 2024 |
| 39 | **Atlas at Canyon Trails**<br>16390 West Van Buren Street | Goodyear | 288 | 12.17 | 23.66 | Conventional | Garden | Surface | The Dinerstein Companies | 2024 |
| 40 | **The Cleveland**<br>West Portland Street & North Sarival Avenue | Goodyear | 100 | 5.58 | 17.92 | Conventional | Garden | Surface | Porter Kyle | 2025 |
| 41 | **The Douglas at Goodyear Airport Commons**<br>14935 West Van Buren Street | Goodyear | 307 | 18.15 | 16.9 | Conventional | Garden | Surface | Urban Street Group | 2025 |
| 42 | **Weylyn Luxury**<br>9100 South 59th Avenue | Laveen | 308 | 13.66 | 22.55 | Conventional | Garden | Surface | The P.B. Bell Companies | 2024 |

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|---|---|---|---|---|---|---|---|---|---|---|
| 43 | **Isola Elliot**<br>NEC South 59th Avenue & West Elliot Road | Laveen | 299 | 26.17 | 11.43 | Conventional | BTR | Surface | Isola Homes | 2025 |
| 44 | **Village at Carver Mountain**<br>SWC South 59th Avenue & West South Mountain Avenue | Laveen | 272 | 24.63 | 11.04 | Conventional | BTR | Surface | Empire Group, The | 2025 |
| 45 | **The Village at Liberty Farms**<br>4952 West Southern Avenue | Laveen | 153 | 13.01 | 11.76 | Conventional | BTR | Surface | Empire Group, The | 2025 |
| 46 | **Villas Litchfield Park**<br>12730 West Camelback Road | Litchfield Park | 153 | 14.15 | 10.81 | Conventional | BTR | Surface | Family Development | 2025 |
| 47 | **Lotus Point**<br>139 North Dobson Road | Mesa | 245 | 6.08 | 40.30 | Conventional | Mid-Rise | Structured | StarPoint Properties | Planned |
| 48 | **Ascend at Longbow Highpoint**<br>5957 East Longbow Pkwy | Mesa | 339 | 20.00 | 16.95 | Conventional | Garden | Surface | D.R. Horton | 2024 |
| 49 | **The Falls at Crismon Commons**<br>1810 South Crismon Road | Mesa | 240 | 7.41 | 32.39 | Conventional | Garden | Surface | Overland Group | 2024 |
| 50 | **Stillwater Superstition**<br>1445 South Power Road | Mesa | 395 | 16.64 | 23.74 | Conventional | Garden | Surface | Stillwater Capital | 2024 |
| 51 | **OVIO at Sycamore Station**<br>1830 West Main Street | Mesa | 191 | 4.05 | 47.16 | Conventional | Mid-Rise | Structured | Pride Management | 2025 |
| 52 | **The One at Mountain Vista**<br>10635 East Hampton Avenue | Mesa | 345 | 11.09 | 11.09 | Conventional | Mid-Rise | Surface | Talos Holdings | 2025 |
| 53 | **Navona**<br>10141 East Williams Field Road | Mesa | 400 | 19.24 | 19.24 | Conventional | Garden | Surface | Toll Brothers | 2025 |
| 54 | **Atlas Mesa**<br>NWC East Baseline Road & Sunview | Mesa | 394 | 9.83 | 9.83 | Conventional | Garden | Surface | Dinerstein Companies, The | 2025 |
| 55 | **Mera Greenfield**<br>4755 East Southern Avenue | Mesa | 208 | 8.21 | 8.21 | Conventional | Garden | Surface | Sparrow Partners | 2025 |
| 56 | **Bella Olivia**<br>9625 West Olive Avenue | Peoria | 112 | 11.83 | 9.5 | Conventional | BTR | Surface | Bela Flora Development | 2025 |

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|---|---|---|---|---|---|---|---|---|---|---|
| 57 | **Avilla Mystic**<br>North El Mirage Road & West Westland Road | Peoria | 263 | 24.94 | 10.55 | Conventional | BTR | Surface | NexMetro Communities | 2024 |
| 58 | **Eagle Ridge**<br>28851 North Vistancia Blvd | Peoria | 208 | 33.28 | 6.25 | Conventional | Garden | Surface | The Hampton Group | 2024 |
| 59 | **Villages at Pleasant River**<br>SEC North 115th Avenue & West Happy Valley Pkwy | Peoria | 246 | 24.69 | 9.96 | Conventional | BTR | Surface | The Empire Group | 2025 |
| 60 | **Marlowe Peoria Place**<br>8165 West Whitney Drive | Peoria | 370 | 17.94 | 20.62 | Conventional | Garden | Surface | Greystar | 2025 |
| 61 | **BTR at 67th Avenue & Broadway**<br>SWC of 67th Avenue and Broadway Road | Phoenix | 164 | 12.77 | 12.8 | Conventional | BTR | Surface | Taylor Morrison | 2025 |
| 62 | **Harwood on Cave Creek**<br>2500 East Marco Polo Road | Phoenix | 268 | 7.45 | 36.0 | Conventional | Mid Rise | Surface | Quarterra Multifamily | 2025 |
| 63 | **Sanctuary at South Mountain**<br>South 40th Street & East Southern Avenue | Phoenix | 166 | 15.78 | 10.52 | Conventional | BTR | Surface | Brown Group | 2024 |
| 64 | **X Phoenix Phase II**<br>200 West Monroe Street | Phoenix | 330 | 1.25 | 264.00 | Conventional | High-Rise | Structured | The X Company | 2025 |
| 65 | **Saiya**<br>802 North 1st Avenue | Phoenix | 389 | 1.79 | 217.32 | Conventional | High-Rise | Structured | Hatteras Sky | 2024 |
| 66 | **Union at Roosevelt Phase II**<br>888 North 1st Avenue | Phoenix | 110 | 0.64 | 171.88 | Conventional | Mid-Rise | Structured | Origin Investments | 2024 |
| 67 | **Sol Modern**<br>50 East Fillmore | Phoenix | 747 | 1.83 | 408.20 | Conventional | High-Rise | Structured | LG Development Group | 2024 |
| 68 | **Central Station**<br>300 North Central Avenue | Phoenix | 797 | 2.56 | 311.33 | Conventional | High-Rise | Structured | GMH Communities | 2024 |
| 69 | **PALMtower**<br>440 East Van Buren Street | Phoenix | 352 | 0.92 | 382.61 | Conventional | High-Rise | Structured | North American Development | 2024 |
| 70 | **The Ragsdale**<br>NWC North 12th Street & East Washington Street | Phoenix | 268 | 2.16 | 124.07 | Conventional | Mid-Rise | Structured | Hawkins Companies | 2024 |

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|---|---|---|---|---|---|---|---|---|---|---|
| 71 | **Streamliner 16th**<br>1616 East Polk Street | Phoenix | 208 | 5.32 | 39.10 | Conventional | Garden | Surface | Greenlight Communities | 2024 |
| 72 | **The Governor**<br>1717 East McDowell Road | Phoenix | 176 | 2.88 | 61.11 | Conventional | Mid-Rise | Structured | Hyphen Communities | 2024 |
| 73 | **Seven Oaks**<br>2320 North 7th Street | Phoenix | 332 | 3.87 | 85.79 | Conventional | Mid-Rise | Structured | Embrey Partners | 2024 |
| 74 | **Alloy Midtown**<br>3010 North 2nd Street | Phoenix | 171 | 1.65 | 103.64 | Conventional | Mid-Rise | Structured | Blueprint Capital | 2024 |
| 75 | **Aura Uptown**<br>225 West Coolidge Street | Phoenix | 210 | 2.64 | 79.55 | Conventional | Mid-Rise | Structured | Trinsic Residential Group | 2024 |
| 76 | **One Camelback**<br>1 East Camelback Road | Phoenix | 163 | 1.48 | 110.14 | Conventional | High-Rise | Structured | Stellar Residential | 2025 |
| 77 | **Broadstone on 7th**<br>5727 North 7th Street | Phoenix | 257 | 2.87 | 89.55 | Conventional | Mid-Rise | Structured | Alliance Residential Company | 2024 |
| 78 | **Metro Lofts**<br>9201 North 29th Avenue | Phoenix | 206 | 6.56 | 31.40 | Conventional | Garden | Surface | MK Company | 2024 |
| 79 | **The Blake**<br>East Cactus Road & North Tatum Blvd | Phoenix | 400 | 20.07 | 19.93 | Conventional | Mid-Rise | Structured | StreetLights Residential | 2024 |
| 80 | **Halogen**<br>3420 East Bell Road | Phoenix | 278 | 10.78 | 25.79 | Conventional | Garden | Surface | The Wolff Company | 2024 |
| 81 | **Deer Valley and Tatum-West**<br>NEC East Deer Valley Drive & North Tatum Blvd | Phoenix | 378 | 15.54 | 24.32 | Conventional | Garden | Surface | Garden Communities | 2025 |
| 82 | **Cabana North Valley**<br>33455 North Valley Pkwy | Phoenix | 159 | 6.88 | 23.11 | Conventional | Garden | Surface | Greenlight Communities | 2025 |
| 83 | **Refinery at Pointe 17**<br>32201 North 31st Avenue | Phoenix | 224 | 19.54 | 11.46 | Conventional | Garden | Surface | Thompson Thrift Residential | 2025 |
| 84 | **29th & Sonoran Desert Townhomes**<br>North 29th Avenue & Sonoran Desert Drive | Phoenix | 259 | 16.99 | 15.24 | Conventional | BTR | Surface | Blueprint Capital | 2025 |

*Sorted by City* *(does not include Affordable Housing or projects under 100 units)*

# UNDER CONSTRUCTION PIPELINE

| # | LOCATION | CITY | # OF UNITS | ACRES | DENSITY | PROJECT TYPE | BUILDING TYPE | PARKING | DEVELOPER | ESTIMATED YEAR OF COMPLETION |
|---|---|---|---|---|---|---|---|---|---|---|
| 85 | **Bronco Butte**<br>31925 North 29th Avenue | Phoenix | 398 | 38.46 | 10.35 | Conventional | Garden | Surface | CWS Capital Partners | 2025 |
| 86 | **Village at Bronco Trail**<br>North 29th Avenue & Sonoran Desert Drive | Phoenix | 354 | 38.86 | 9.11 | Conventional | BTR | Surface | The Empire Group | 2025 |
| 87 | **Meritum Sonoran Desert**<br>North 29th Avenue & Sonoran Desert Drive | Phoenix | 354 | 38.86 | 9.11 | Conventional | Garden | Surface | IDM | 2025 |
| 88 | **Village at Sonoran Vista**<br>North North Valley Parkway & West Rancho Tierra Drive | Phoenix | 240 | 20.90 | 11.48 | Conventional | BTR | Surface | The Empire Group | 2025 |
| 89 | **Sage Phase II**<br>28425 North Black Canyon Hwy | Phoenix | 206 | 7.98 | 25.81 | Conventional | Garden | Surface | Beztak Properties | 2024 |
| 90 | **Bungalows at Norterra**<br>North 19th Avenue & West Parsons Road | Phoenix | 200 | 15.73 | 12.71 | Conventional | BTR | Surface | Cavan Companies | 2025 |
| 91 | **Bloom at Deer Valley**<br>22635 North Black Canyon Hwy | Phoenix | 297 | 19.63 | 15.13 | Conventional | BTR | Surface | Mack Real Estate Group | 2025 |
| 92 | **The Amelia**<br>20350 North 7th Avenue | Phoenix | 287 | 9.95 | 28.84 | Conventional | Garden | Surface | Hyphen Communities | 2024 |
| 93 | **Canopy at the Trails**<br>4141 North 104th Drive | Phoenix | 124 | 8.18 | 15.16 | Conventional | BTR | Surface | Blueprint Capital | 2024 |
| 94 | **Streamliner 67th**<br>6741 West McDowell Road | Phoenix | 292 | 7.40 | 39.46 | Conventional | Garden | Surface | Greenlight Communities | 2024 |
| 95 | **Acero Sheely**<br>2121 North 99th Avenue | Phoenix | 654 | 31.09 | 21.04 | Conventional | Garden | Surface | IDM | 2024 |
| 96 | **Banyan 48th & Washington**<br>4775 East Washington Street | Phoenix | 320 | 15.97 | 15.97 | Conventional | Mid-Rise | Surface | Banyan Residential | 2025 |
| 97 | **The Henri**<br>502 West Van Buren Street | Phoenix | 313 | 2.30 | 136.09 | Conventional | Mid-Rise | Structured | Toll Brothers Apartment Living | 2025 |
| 98 | **20700 North 55th Street**<br>20700 North 55th Street | Phoenix | 348 | 4.60 | 75.65 | Conventional | Mid-Rise | Structured | Greystar | 2025 |

*Sorted by City* *(does not include Affordable Housing or projects under 100 units)*

# UNDER CONSTRUCTION PIPELINE

| # | LOCATION | CITY | # OF UNITS | ACRES | DENSITY | PROJECT TYPE | BUILDING TYPE | PARKING | DEVELOPER | ESTIMATED YEAR OF COMPLETION |
|---|---|---|---|---|---|---|---|---|---|---|
| 99 | **Streamliner Aldea**<br>5920 North 99th Avenue | Phoenix | 282 | 7.35 | 38.37 | Conventional | Garden | Surface | Greenlight Communities | 2025 |
| 100 | **Cabana Aldea**<br>9910 West Montebello Avenue | Phoenix | 257 | 7.90 | 32.53 | Conventional | Garden | Surface | Greenlight Communities | 2025 |
| 101 | **Vela Phoenix**<br>777 North Central Avenue | Phoenix | 401 | 1.55 | 2.58 | Conventional | High-Rise | Structured | Post Road Group | 2025 |
| 102 | **Legacy at Laveen Village**<br>South 35th Avenue & West Lydia Lane | Phoenix | 172 | 14.11 | 14.11 | Conventional | BTR | Surface | Scottsdale Investment Management | 2025 |
| 103 | **Avanterra Queen Creek**<br>22535 East Queen Creek Road | Queen Creek | 130 | 15.29 | 8.50 | Conventional | BTR | Surface | Continental Properties | 2025 |
| 104 | **Amberlin Queen Creek**<br>270 West Ocotillo Road | Queen Creek | 199 | 8.61 | 23.11 | Active Adult | Garden | Surface | Sparrow Partners | 2024 |
| 105 | **Residences Queen Creek Commons**<br>South Ellsworth Road & East Riggs Road | Queen Creek | 275 | 26.01 | 10.57 | Conventional | BTR | Surface | GTIS Partners | 2024 |
| 106 | **The Bungalows on Combs**<br>NWC West Combs Road & North Gantzel Road | San Tan | 234 | 27.07 | 8.64 | Conventional | BTR | Surface | Cavan Companies | 2024 |
| 107 | **Stella**<br>32449 North Gary Road | San Tan | 308 | 19.76 | 15.59 | Conventional | Garden | Surface | Thompson Thrift Residential | 2024 |
| 108 | **Village at Borgata**<br>4091 West Hunt Hwy | San Tan | 287 | 27.00 | 10.63 | Conventional | BTR | Surface | Empire Group, The | 2025 |
| 109 | **One Scottsdale**<br>7395 East Legacy Blvd | Scottsdale | 500 | 5.17 | 96.71 | Conventional | Mid-Rise | Structured | StreetLights Residential | 2024 |
| 110 | **Modera Kierland**<br>7171 East Paradise Lane | Scottsdale | 438 | 6.70 | 65.37 | Conventional | Mid-Rise | Structured | Mill Creek Residential | 2024 |
| 111 | **Modera Reserve**<br>14811 North Kierland Blvd | Scottsdale | 360 | 5.51 | 65.34 | Conventional | Mid-Rise | Structured | Mill Creek Residential | 2024 |
| 112 | **WaterView**<br>North 73rd Street & East Camelback Road | Scottsdale | 260 | 5.26 | 49.43 | Conventional | Mid-Rise | Structured | Stockdale Capital Partners | 2024 |

*Sorted by City* *(does not include Affordable Housing or projects under 100 units)*

# UNDER CONSTRUCTION PIPELINE

| # | LOCATION | CITY | # OF UNITS | ACRES | DENSITY | PROJECT TYPE | BUILDING TYPE | PARKING | DEVELOPER | ESTIMATED YEAR OF COMPLETION |
|---|---|---|---|---|---|---|---|---|---|---|
| 113 | **Optima McDowell Mountain Village**<br>18777 North Scottsdale Road | Scottsdale | 970 | 15.63 | 62.06 | Conventional | High-Rise | Structured | Optima | 2025 |
| 114 | **The Dwell**<br>430 South Farmer Avenue | Tempe | 129 | 2.05 | 62.93 | Conventional | Mid-Rise | Structured | Holualoa Companies | 2024 |
| 115 | **Northbend**<br>906 North Miller Road | Tempe | 621 | 15.80 | 39.30 | Conventional | Mid-Rise | Surface | Banyan Residential | 2024 |
| 116 | **Novus 3G**<br>SEC East 6th Street & South Rural Road | Tempe | 333 | 2.40 | 138.75 | Conventional | Mid-Rise | Structured | Transwestern | 2025 |
| 117 | **Aura Apache**<br>1820 East Apache Blvd | Tempe | 296 | 5.00 | 59.20 | Conventional | Mid-Rise | Structured | Trinsic Residential | 2024 |
| 118 | **Culdesac Tempe**<br>2025 East Apache Blvd | Tempe | 761 | 16.91 | 45.00 | Conventional | Mid-Rise | Surface | Culdesac Life | 2024 |
| 119 | **Blue at Eastline Village**<br>2058 East Apache Blvd | Tempe | 187 | 3.94 | 47.46 | Conventional | Mid-Rise | Structured | REM Finance | 2024 |
| 120 | **Nollie**<br>2125 East Apache Blvd | Tempe | 219 | 4.47 | 48.99 | Conventional | Mid-Rise | Structured | Milhaus Development | 2024 |
| 121 | **Modera Rio Salado**<br>835 West Rio Salado Pkwy | Tempe | 319 | 4.91 | 64.97 | Conventional | Mid-Rise | Structured | Mill Creek Residential | 2025 |
| 122 | **South Pier at Tempe Town Lake Lot 6**<br>1306 Vista Del Lago Drive | Tempe | 724 | 3.32 | 218.07 | Conventional | High-Rise | Structured | MC Construction Consultants | 2025 |
| 123 | **The Marshall at Tempe**<br>1057 East Apache Blvd | Tempe | 189 | 1.40 | 135.00 | Student | Mid-Rise | Structured | Aptitude Development | 2025 |
| 124 | **The Pier**<br>1190 Vista Del Lago Drive | Tempe | 587 | 2.78 | 211.00 | Conventional | High-Rise | Structured | Robert Fransway | 2025 |
| 125 | **Moderne at Roosevelt**<br>North 97th Avenue & West Roosevelt Street | Tolleson | 185 | 14.20 | 13.03 | Conventional | BTR | Surface | Moderne Communities | 2024 |
| 126 | **Cyrene at Skyline**<br>18096 West Olive Avenue | Waddell | 102 | 11.96 | 8.53 | Conventional | BTR | Surface | JEN Partners | 2025 |

*Sorted by City* *(does not include Affordable Housing or projects under 100 units)*



AURA UPTOWN | 210 UNITS | TRINSIC RESIDENTIAL GROUP



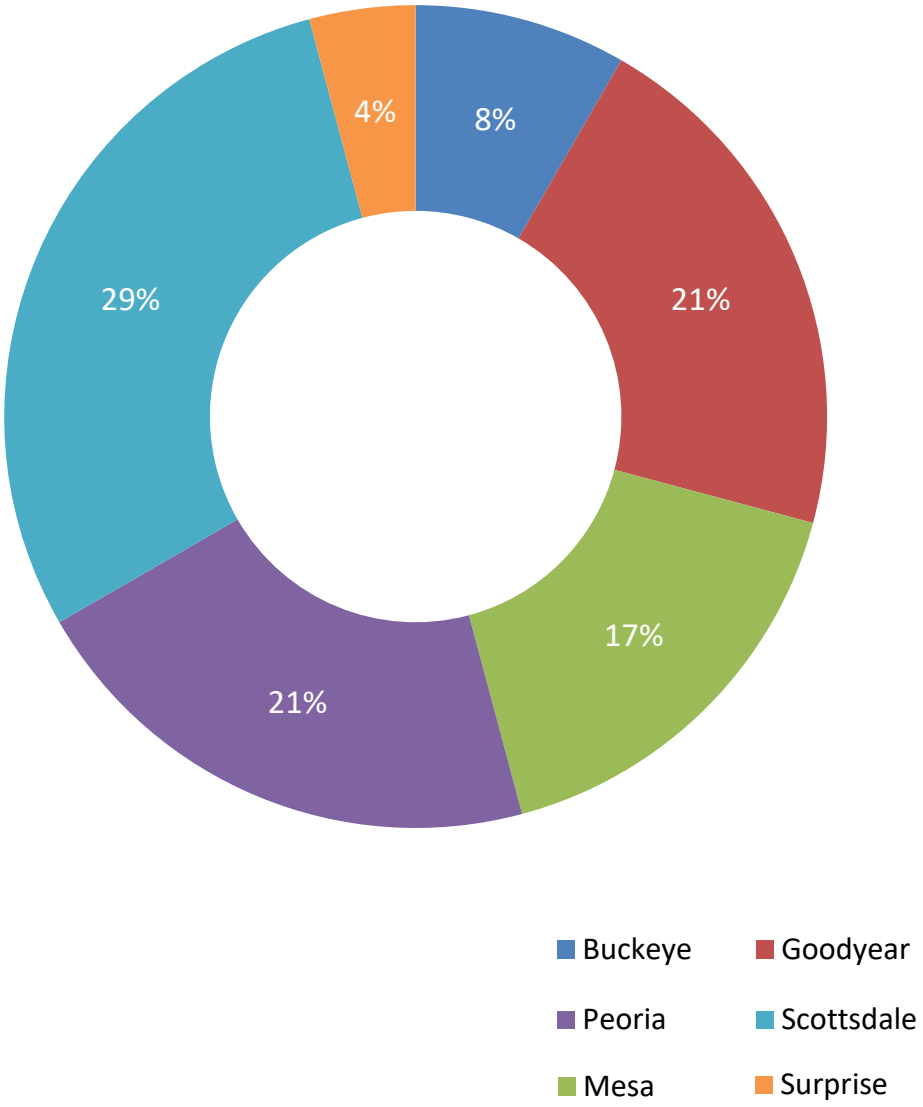
25

# DEVELOPMENT HIGHLIGHTS PLANNED

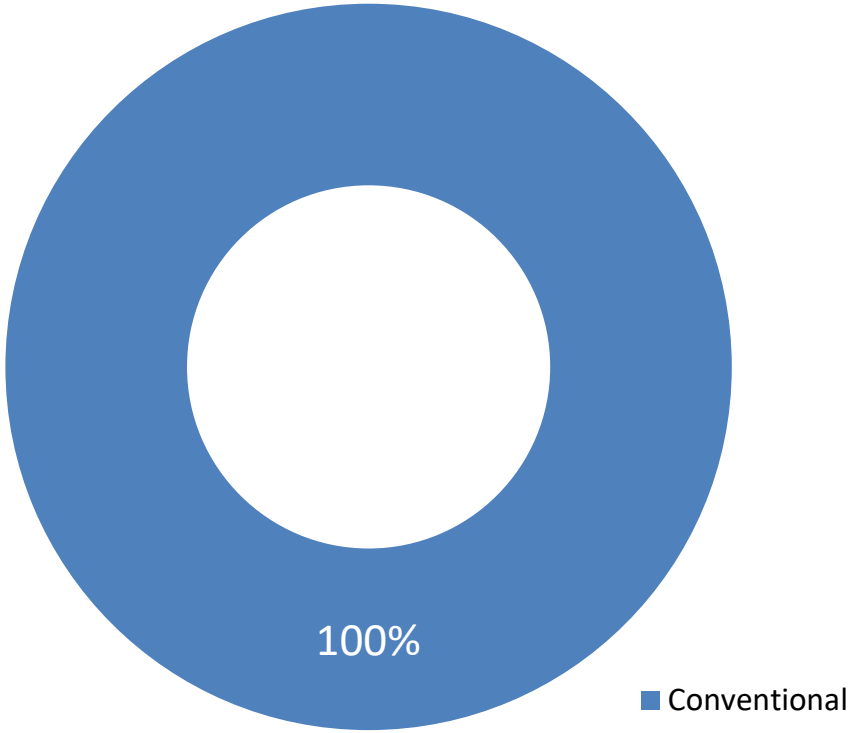
# PLANNED SUMMARY

## PROJECTS BY CITY
## PLANNED

| CITY | TOTAL # OF PROJECTS | % OF PROJECTS | TOTAL # OF UNITS |
|---|---|---|---|
| AVONDALE | 4 | 7% | 993 |
| BUCKEYE | 1 | 2% | 222 |
| GILBERT | 6 | 11% | 1,887 |
| GLENDALE | 1 | 2% | 144 |
| GOODYEAR | 5 | 9% | 1,581 |
| MESA | 3 | 6% | 1,117 |
| PEORIA | 5 | 9% | 791 |
| PHOENIX | 13 | 24% | 4,148 |
| SAN TAN | 1 | 2% | 153 |
| SCOTTSDALE | 7 | 13% | 2,136 |
| SURPRISE | 1 | 2% | 300 |
| TEMPE | 7 | 13% | 2,240 |
| **TOTAL** | **54** | **100%** | **15,712** |

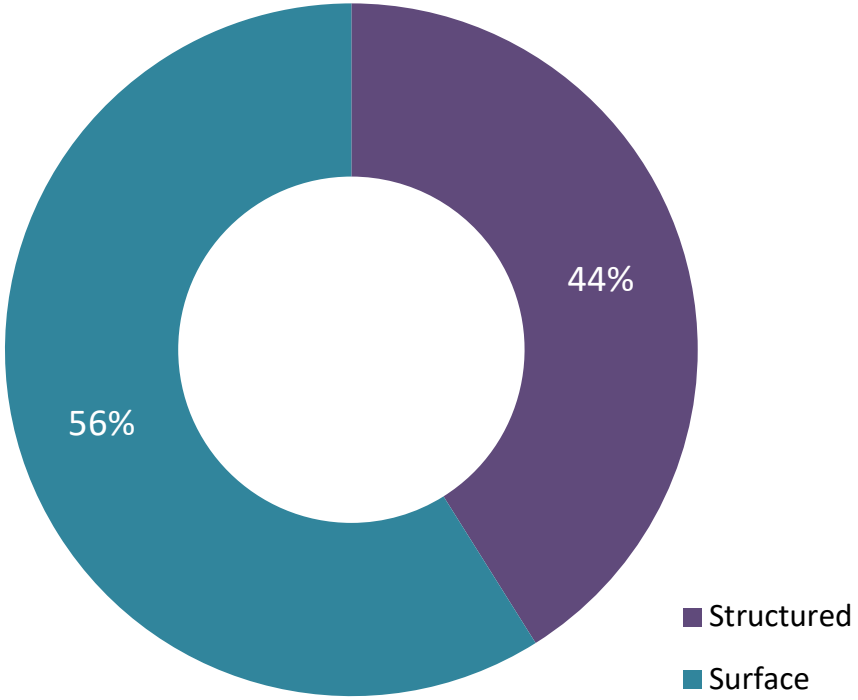


# PLANNED SUMMARY




## PROJECTS BY TYPE
## PLANNED

| TYPE | TOTAL # OF PROJECTS | % OF PROJECTS | TOTAL # OF UNITS |
|---|---|---|---|
| CONVENTIONAL | 54 | 100% | 15,712 |
| **TOTAL** | **54** | **100%** | **15,712** |




## PROJECTS BY PARKING TYPE
## PLANNED

| STATUS | TOTAL # OF PROJECTS | % OF PROJECTS | TOTAL # OF UNITS | % OF UNITS |
|---|---|---|---|---|
| STRUCTURED | 22 | 41% | 6,919 | 44% |
| SURFACE | 32 | 59% | 8,793 | 56% |
| **TOTAL** | **54** | **100%** | **15,712** | **100%** |

## PARKING TYPE
## PLANNED

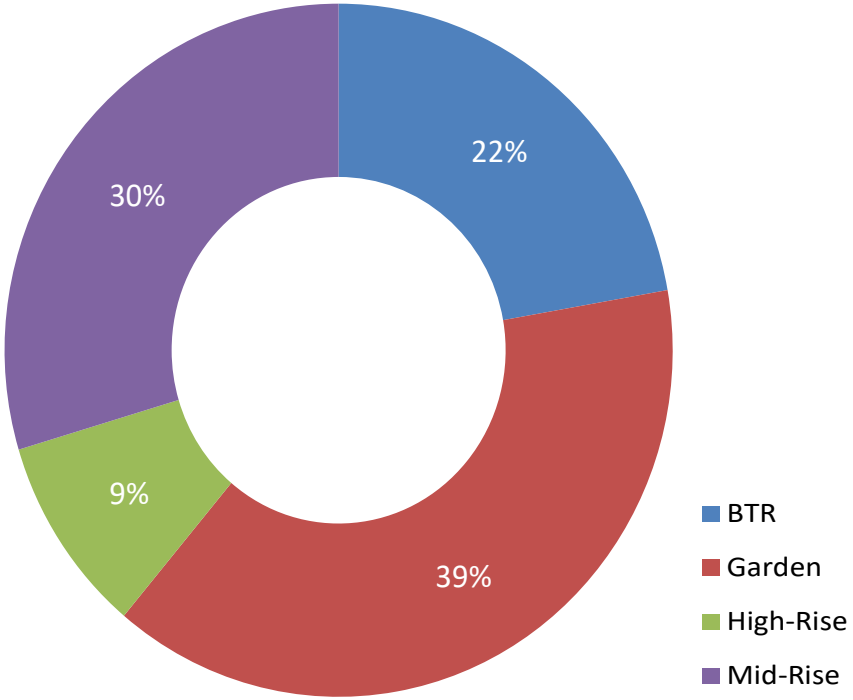


32 **SURFACE**

22 **STRUCTURED**

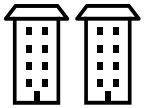
## PLANNED SUMMARY

### PROJECTS BY BUILDING TYPE
### PLANNED




| STATUS | TOTAL # OF PROJECTS | % OF PROJECTS | TOTAL # OF UNITS |
|---|---|---|---|
| BTR | 12 | 22% | 2,434 |
| GARDEN | 21 | 39% | 6,635 |
| HIGH-RISE | 5 | 9% | 2,005 |
| MID-RISE | 16 | 30% | 4,638 |
| **TOTAL** | **54** | **100%** | **15,712** |

### BUILDING TYPE
### PLANNED



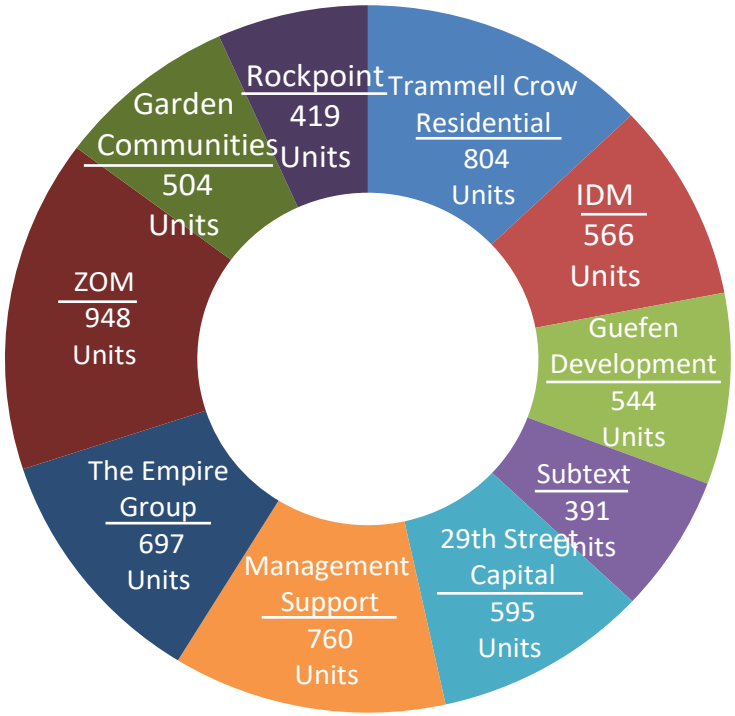
| 12 | 16 | 21 | 5 |
|---|---|---|---|
| BTR | MID-RISE | GARDEN | HIGH-RISE |

### BUILDING TYPES

| | |
|---|---|
| SINGLE-LEVEL | 1 STORY |
| GARDEN | 2-3 STORIES |
| MID-RISE | 4-7 STORIES |
| HIGH-RISE | 8+ STORIES |

## PLANNED SUMMARY

# TOP 10 DEVELOPERS*
# PLANNED



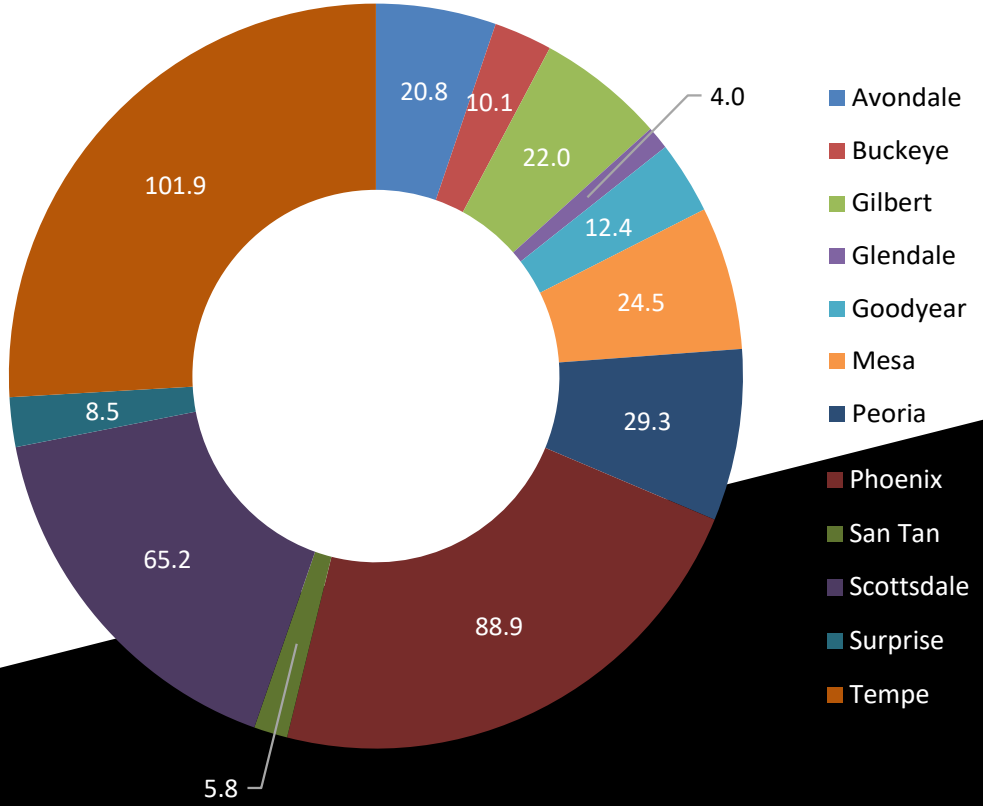

*by number of projects

- Trammell Crow Residential
- IDM
- Guefen Development
- Subtext
- 29th Street Capital
- Management Support
- Empire Group, The
- ZOM
- Garden Communities
- Rockpoint

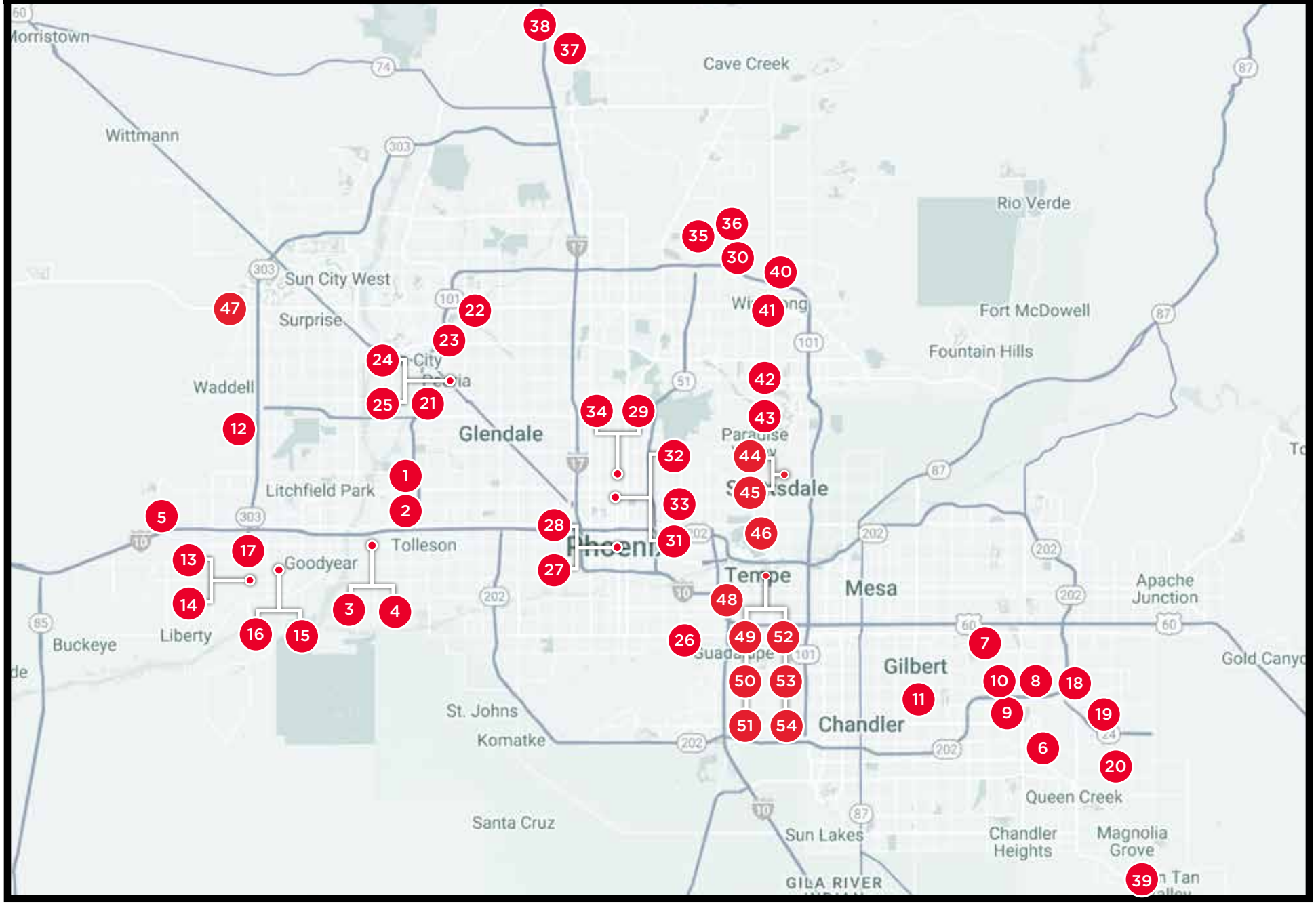
# DENSITY BY CITY
# PLANNED

| CITY | AVERAGE DENSITY |
|---|---|
| AVONDALE | 20.8 |
| BUCKEYE | 10.1 |
| GILBERT | 22.0 |
| GLENDALE | 4.0 |
| GOODYEAR | 12.4 |
| MESA | 24.5 |

| CITY | AVERAGE DENSITY |
|---|---|
| PEORIA | 29.3 |
| PHOENIX | 88.9 |
| SAN TAN | 5.8 |
| SCOTTSDALE | 65.2 |
| SURPRISE | 8.5 |
| TEMPE | 101.9 |
| **AVERAGE** | **52.8** |



# PHOENIX MULTIFAMILY DEVELOPMENT MAP - PLANNED



# PLANNED PIPELINE

| # | LOCATION | CITY | # OF UNITS | ACRES | DENSITY | PROJECT TYPE | BUILDING TYPE | PARKING | DEVELOPER | ESTIMATED YEAR OF COMPLETION |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | **Liv Avondale**<br>SWC North 99th Avenue & West Indian School Road | Avondale | 333 | 16.19 | 20.57 | Conventional | BTR | Surface | Liv Communities | Planned |
| 2 | **Avondale Station II**<br>North 99th Avenue & West Encanto Blvd | Avondale | 105 | 15.57 | 6.74 | Conventional | BTR | Surface | Trilogy Investment Company | Planned |
| 3 | **Encore Avondale**<br>North 99th Avenue & West Encanto Blvd | Avondale | 300 | 9.52 | 31.51 | Conventional | Garden | Surface | Encore Enterprises | Planned |
| 4 | **Cerro Vista**<br>12116 West Van Buren Street | Avondale | 255 | 10.44 | 24.43 | Conventional | Garden | Surface | Quarterra Multifamily | Planned |
| 5 | **FirstStreet Skyline**<br>West McDowell Road & North Sienna Hls Pkwy | Buckeye | 222 | 22.00 | 10.09 | Conventional | Garden | Surface | Harvard Investments | Planned |
| 6 | **Verity at Cooley Station**<br>Recker Road & East Somerton Blvd | Gilbert | 376 | 8.71 | 43.17 | Conventional | Garden | Surface | Silver Creek Development | Planned |
| 7 | **Higley**<br>NEC East Baseline Road & North Higley Road | Gilbert | 261 | 8.36 | 31.22 | Conventional | Garden | Surface | Fore Property Company | Planned |
| 8 | **The Havenly Gilbert**<br>South Sanders Street & East Warner Road | Gilbert | 157 | 14.00 | 11.21 | Conventional | BTR | Surface | Keystone Homes | Planned |
| 9 | **Tuscany at Gabriella Pointe**<br>SWC South Wade Drive & East Warner Road | Gilbert | 760 | 35.69 | 21.29 | Conventional | Garden | Surface | Management Support | Planned |
| 10 | **Silo**<br>NEC South Higley Road & East Warner Road | Gilbert | 231 | 15.09 | 15.31 | Conventional | Garden | Surface | Leon Capital Group | Planned |
| 11 | **Avanterra Town Square**<br>1269 South Gilbert Road | Gilbert | 102 | 10.37 | 9.84 | Conventional | BTR | Surface | Continental Properties | Planned |
| 12 | **The Residences on Cotton Lane**<br>North Cotton Lane & West Northern Avenue | Glendale | 144 | 36.28 | 3.97 | Conventional | BTR | Surface | GTIS Partners | Planned |
| 13 | **The Artesian**<br>South 173rd Avenue & West Lower Buckeye Road | Goodyear | 408 | 39.13 | 10.43 | Conventional | Garden | Surface | 29th Street Capital | Planned |
| 14 | **The Artesian BTR**<br>South 173rd Avenue & West Lower Buckeye Road | Goodyear | 187 | 39.13 | 4.78 | Conventional | BTR | Surface | 29th Street Capital | Planned |

*Sorted by City* *(does not include Affordable Housing or projects under 100 units)*

# PLANNED PIPELINE

| # | LOCATION | CITY | # OF UNITS | ACRES | DENSITY | PROJECT TYPE | BUILDING TYPE | PARKING | DEVELOPER | ESTIMATED YEAR OF COMPLETION |
|---|---|---|---|---|---|---|---|---|---|---|
| 15 | **Converge at Ballpark Village**<br>15355 West Lower Buckeye Pkwy | Goodyear | 355 | 14.34 | 24.76 | Conventional | Garden | Surface | Jackson Dearborn Partners | Planned |
| 16 | **Ballpark Village Northeast I**<br>875 South Estrella Pkwy | Goodyear | 303 | 27.37 | 11.07 | Conventional | BTR | Surface | HCW | Planned |
| 17 | **Christopher Todd Communities on Cotton Ln**<br>North Cotton Lane & West Garfield Street | Goodyear | 328 | 29.46 | 11.13 | Conventional | BTR | Surface | Christopher Todd Properties | Planned |
| 18 | **The Premiere at Eastmark 2.0**<br>SEC South Ellsworth Road & East Point Twenty-Two Blvd | Mesa | 320 | 10.45 | 10.45 | Conventional | Garden | Surface | Seaview Capital | Planned |
| 19 | **Cadence at Gateway**<br>6060 South Crismon Road | Mesa | 302 | 16.06 | 16.06 | Conventional | Garden | Surface | Wolff Company, The | Planned |
| 20 | **Alexan Queen Creek**<br>SWC East Germann Road & Signal Butte Road | Mesa | 495 | 20.66 | 20.66 | Conventional | Garden | Surface | Trammell Crow Residential | Planned |
| 21 | **95th & Olive**<br>North 95th Avenue & West Olive Avenue | Peoria | 130 | 6.94 | 6.94 | Conventional | Garden | Surface | Hyphen Communities | Planned |
| 22 | **Revolve @ P83**<br>7551 West Paradise Lane | Peoria | 195 | 3.31 | 3.31 | Conventional | Garden | Structured | Sub 4 Development Company | Planned |
| 23 | **Casa Del Rio Redevelopment**<br>12751 North Plaza Del Rio Blvd | Peoria | 100 | 5.72 | 5.72 | Conventional | Garden | Surface | Hyphen Communities | Planned |
| 24 | **8455 West Grand Avenue**<br>8455 West Grand Avenue | Peoria | 171 | 7.48 | 7.48 | Conventional | Garden | Surface | Overland Group | Planned |
| 25 | **Streamliner 87th**<br>SWC North 87th Avenue & West Peoria Avenue | Peoria | 195 | 6.78 | 6.78 | Conventional | Garden | Surface | Greenlight Communities | Planned |
| 26 | **8181 South 20th Street**<br>8181 South 20th Street | Phoenix | 152 | 16.24 | 9.36 | Conventional | BTR | Surface | Rockefeller Group | Planned |
| 27 | **Astra Phoenix**<br>333 North 2nd Avenue | Phoenix | 697 | 1.92 | 363.02 | Conventional | High-Rise | Structured | Empire Group, The | Planned |
| 28 | **Haven at Washington**<br>1111 East Washington Street | Phoenix | 362 | 3.71 | 97.57 | Conventional | Mid-Rise | Structured | Guefen Development | Planned |

*Sorted by City* *(does not include Affordable Housing or projects under 100 units)*

# PLANNED PIPELINE

| # | LOCATION | CITY | # OF UNITS | ACRES | DENSITY | PROJECT TYPE | BUILDING TYPE | PARKING | DEVELOPER | ESTIMATED YEAR OF COMPLETION |
|---|---|---|---|---|---|---|---|---|---|---|
| 29 | **FORTY600**<br>4600 North Central Avenue | Phoenix | 146 | 1.09 | 133.94 | Conventional | Mid-Rise | Structured | Ras Developments | Planned |
| 30 | **Azola @ Desert Ridge**<br>20400 North 56th Street | Phoenix | 416 | 5.35 | 77.76 | Conventional | Garden | Surface | ZOM | Planned |
| 31 | **Aspire Park Central**<br>100 West Catalina Drive | Phoenix | 278 | 1.60 | 173.75 | Conventional | Mid-Rise | Structured | Dinerstein Companies, The | Planned |
| 32 | **Local Midtown**<br>3404 North 4th Avenue | Phoenix | 391 | 4.06 | 96.31 | Conventional | Mid-Rise | Structured | Subtext | Planned |
| 33 | **Punchcard Building**<br>3443 North Central Avenue | Phoenix | 144 | 7.19 | 20.03 | Conventional | Mid-Rise | Structured | Ironline Partners | Planned |
| 34 | **Magnolia 7th and Camelback**<br>5015 North 7th Avenue | Phoenix | 249 | 4.79 | 51.98 | Conventional | Mid-Rise | Surface | Magnolia Property Company | Planned |
| 35 | **Garden Communities Phase I**<br>5150 East Deer Valley Drive | Phoenix | 504 | 20.72 | 24.32 | Conventional | Garden | Surface | Garden Communities | Planned |
| 36 | **CityNorth-Parcel F**<br>NEC North 56th Street & Loop 101 | Phoenix | 330 | 4.10 | 80.49 | Conventional | Garden | Structured | Crown Realty & Development | Planned |
| 37 | **Alexan Anthem**<br>NEC West Arroyo Norte Drive & North Black Canyon Hwy | Phoenix | 309 | 18.90 | 16.35 | Conventional | Garden | Surface | Trammell Crow Residential | Planned |
| 38 | **Arise North Phoenix**<br>SEC Interstate 17 & West Arroyo Norte Drive | Phoenix | 170 | 15.86 | 10.72 | Conventional | BTR | Surface | Family Development | Planned |
| 39 | **West Hunt Hwy & Stone Creek Drive**<br>West Hunt Hwy & Stone Creek Drive | San Tan | 153 | 26.22 | 5.84 | Conventional | BTR | Surface | Hancock Builders | Planned |
| 40 | **One Scottsdale Grand Peaks**<br>19195 North 73rd Way | Scottsdale | 280 | 29.25 | 9.57 | Conventional | Mid-Rise | Structured | Grand Peaks Properties | Planned |
| 41 | **Ikonic**<br>16640 North Scottsdale Road | Scottsdale | 255 | 1.89 | 134.92 | Conventional | High-Rise | Structured | Hampton Group, The | Planned |
| 42 | **Gold Dust & Scottsdale Road**<br>10050 North Scottsdale Road | Scottsdale | 215 | 4.73 | 45.45 | Conventional | Mid-Rise | Structured | High Street Residential | Planned |

*Sorted by City* *(does not include Affordable Housing or projects under 100 units)*

# PLANNED PIPELINE

| # | LOCATION | CITY | # OF UNITS | ACRES | DENSITY | PROJECT TYPE | BUILDING TYPE | PARKING | DEVELOPER | ESTIMATED YEAR OF COMPLETION |
|---|---|---|---|---|---|---|---|---|---|---|
| 43 | **Artesia**<br>7171 North Scottsdale Road | Scottsdale | 419 | 38.71 | 10.82 | Conventional | Mid-Rise | Structured | Rockpoint Group | Planned |
| 44 | **Hazel & Azure**<br>4605 North Scottsdale Road | Scottsdale | 532 | 3.74 | 142.25 | Conventional | High-Rise | Structured | ZOM | Planned |
| 45 | **The Kimsey**<br>7110 East Indian School Road | Scottsdale | 169 | 3.87 | 43.67 | Conventional | High-Rise | Structured | PEG Property Group | Planned |
| 46 | **Southdale**<br>7000 East McDowell Road | Scottsdale | 266 | 3.83 | 69.45 | Conventional | Mid-Rise | Structured | Hawkins Companies | Planned |
| 47 | **West Bell Road & North Citrus Road**<br>SWC West Bell Road & North Citrus Road | Surprise | 300 | 35.42 | 8.47 | Conventional | BTR | Surface | Sunbelt Holdings | Planned |
| 48 | **Fountainhead**<br>2750 South Priest Drive | Tempe | 566 | 3.95 | 143.29 | Conventional | Mid-Rise | Structured | IDM | Planned |
| 49 | **Broadstone At The Grand**<br>1013 West Washington Street | Tempe | 289 | 4.51 | 64.08 | Conventional | Mid-Rise | Structured | Alliance Residential Company | Planned |
| 50 | **First & Farmer**<br>206 South Farmer Avenue | Tempe | 200 | 1.53 | 130.72 | Conventional | Mid-Rise | Structured | Wexford Capital | Planned |
| 51 | **Curry Road**<br>1035 East Curry Road | Tempe | 343 | 5.90 | 58.14 | Conventional | Mid-Rise | Structured | CRG | Planned |
| 52 | **Haven at Apache**<br>1920 East Apache Blvd | Tempe | 182 | 2.84 | 64.08 | Conventional | Mid-Rise | Structured | Guefen Development | Planned |
| 53 | **Perry and Rio Salado**<br>1891 East Rio Salado Pkwy | Tempe | 308 | 3.24 | 95.06 | Conventional | Mid-Rise | Structured | Transwestern | Planned |
| 54 | **Lincoln Southbank**<br>East of Rural Road on Rio Salado Parkway | Tempe | 352 | 2.23 | 158.00 | Conventional | High-Rise | Structured | Lincoln Property Company | Planned |



AURA APACHE | 296 UNITS | TRINSIC RESIDENTIAL GROUP

METRO PHOENIX

# 2024 MULTIFAMILY PIPELINE REPORT


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SKYE ON 6TH | 309 UNITS | HUBBARD STREET GROUP